

Select Deals in the Market – 12/5/2016

THE LEAD | December 7, 2016

Deal	Arranger	Sponsor	Industry	Facility*	Spread	LIB Flr	OID	Rating
Intermedia (1L)(1)	SunTrust	MDP	Computers & Electroni	190	475	100	99	B/B2
Intermedia (2L)(4)	SunTrust	MDP	Computers & Electroni	70	925	100	98	B/B2
Aptos	UBS AG	Apax Partners	Computers & Electroni	225	N/A	100	N/A	B/B3
LDiscovery (1L)(CL)	RBC	Carlyle Group	Computers & Electroni	340	575	100	99	NR/B3
LDiscovery (2L)	RBC	Carlyle Group	Computers & Electroni	125	950	100	98	NR/B3
Terra Millennium (1)	BNP	Court Square Capital	Building Materials	175	550	100	99	B/B2
The Keystone Peer (1L)(1)	Capital One	Consonance Capital	Healthcare	200	475-500	100	99	NR/NR
The Keystone Peer (2L)(4)	Capital One	Consonance Capital	Healthcare	75	875-900	100	98.5	NR/NR
GlobalLogic (1)	JPM	Apax Partners	Computers & Electroni	300	425-450	100	99	B/B2
Restaurant Technologies	Antares	Aurora Capital	Food & Beverage	250	475	100	99	NR/NR
Q Holding Co	N/A	3i plc	Chemicals	113	500	100	99	B/B3
WirePath Home (1)	Antares	General Atlantic	Computers & Electroni	180	500	100	99	NR/NR
Mister Car Wash (CL)(AO)	Jefferies	Leonard Green	Retail	180	450	100	99	B-/B2
Autoparts Holdings (2)	CS	Rank Group	Automotive	245	650-675	100	98	CCC+/Caa2
Averages				191	600	100	99	

* Senior only

** May be estimate based on leverage. Assumes unfunded revolver

NA Not Available

All dollar amounts in \$MM

Corporate ratings unless otherwise noted

(1L) First Lien

(2L) Second Lien

(CL) Covenant Lite

(D) Dividend

(AO) Add-On

New Deal

Flex Up

Flex Down

Call Schedules

(1) 6 Month 101

(2) 101

(3) NC-2/104/102

(4) 102/101

Source: S&P/LCD, Thomson Reuters/LPC, market sources

? Click for a larger image.