

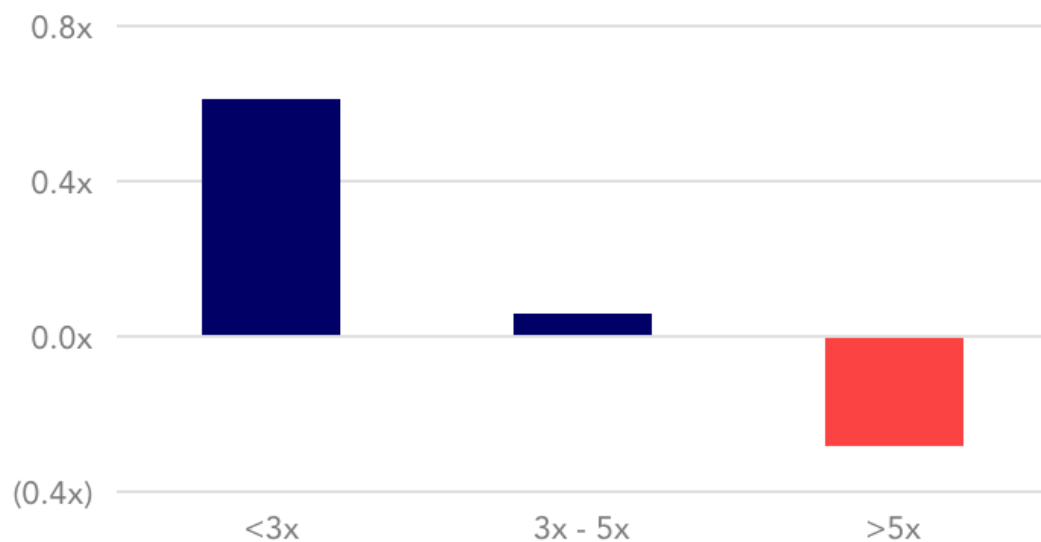
Covenant Trends – 2/6/2017

Covenant Review | February 8, 2017

Average First Lien Headroom under Accordion Ratio Debt

Avg. 1st Lien Headroom under Accordion Ratio Debt

Incurrence Test Based on Initial PF Leverage (LTM)



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