

# Loan Stats at a Glance – 3/13/2017

THE LEAD | March 13, 2017

|                                    | This Week | Last Week | 6MO Ago | YR Ago |
|------------------------------------|-----------|-----------|---------|--------|
| New-Issue Clearing Yields          |           |           |         |        |
| \$200M or less                     | 5.75%     | 5.75%     | 6.14%   | 7.09%  |
| \$201M - \$350M                    | 5.72%     | 6.00%     | 6.41%   | 6.91%  |
| \$351M - \$500M                    | 5.32%     | 5.38%     | 5.79%   | 6.35%  |
| \$501M+                            | 4.42%     | 4.47%     | 5.01%   | 6.04%  |
| Middle market (< \$50M)            | 6.56%     | 6.47%     | 6.02%   | 7.10%  |
| Large corporate (> \$50M)          | 4.61%     | 4.67%     | 5.28%   | 6.18%  |
| Large corporate single-B (> \$50M) | 4.99%     | 5.04%     | 5.63%   | 6.64%  |
| Middle Market Credit Stats         |           |           |         |        |
| Sr/EBITDA                          | 4.3       | 4.7       | 5.6     | 4.1    |
| Debt/EBITDA                        | 4.3       | 4.7       | 5.6     | 4.1    |
| Middle Market Index Data           |           |           |         |        |
| Monthly Returns                    | 0.22%     | 0.07%     | 0.28%   | 0.15%  |
| Average Bid                        | 97.22     | 97.18     | 93.26   | 91.92  |

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