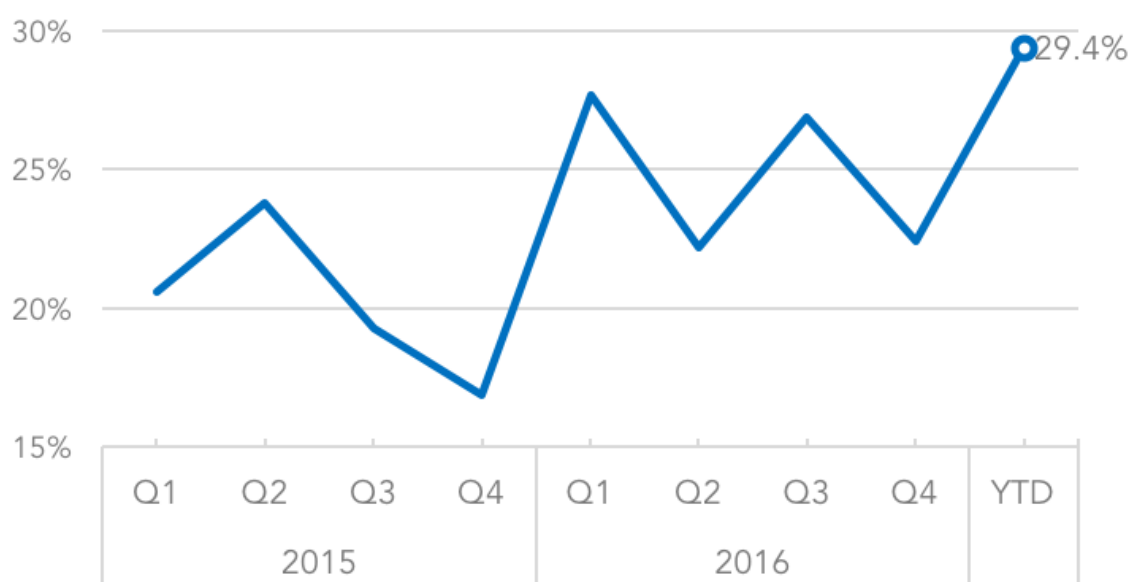


Covenant Trends – Average Percentage Adjustments for EBITDA Reconciliation

Covenant Review | April 4, 2017

Average Percentage Adjustments for EBITDA Reconciliation

M&A-Related Loans Only



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