

Select Deals in the Market – 5/1/2017

THE LEAD | May 3, 2017

Deal	Arranger	Sponsor	Industry	Facility*	Spread	LIB Flr	OID	Rating
VIP Cinema (2)	BNP	HIG Capital	Home Furnishings	165	600	100	99.5	B/B2
Safe-Guard (CL) (2)	UBS AG	Goldman Sachs	Insurance	200	500	100	99	B/B3
Smart Start (1) (AO)	BNP	ABRY Partners	Computers & Electronics	55	450	100	99.5	NR/NR
Northstar Travel (1) (AO)	Macquarie	Wasserstein & Co	Computers & Electronics	83	625	100	99	NR/NR
Checkers Drive-In Restaurants (1)	Jefferies	Oak Hill Capital	Restaurants	192.5	425	100	99	B-/B3
Edgewood Partners (1)	JPM	Carlyle Group	Insurance	275	500	100	99.75	B/B3
AccentCare (AO)	Capital One	Oak Hill Capital	Healthcare	66	575	100	99.5	NR/NR
Survey Monkey (1)	JPM	Spectrum Equity	Computers & Electronics	300	450	100	99.5	B-/B3
MHS Holdings (2)	RBC	Thomas H. Lee	Manufacturing & Mach	240	500	100	99	B/B2
All Metro Health Care (1)	Capital One	One Equity Partners	Healthcare	225	450	100	99	NR/NR
TouchTunes Music (1L)	Citizens	Searchlight Capital	Computers & Electronics	70	450-475	100	99.75-100	B/B2
TouchTunes Music (2I)	Citizens	Searchlight Capital	Computers & Electronics	15	825	100	99.5	B/B2
Keystone Peer Review (1L)(1)	RBC	Apax Partners	Healthcare	205	400-425	100	99	B/NR
Keystone Peer Review (2L)(3)	RBC	Apax Partners	Healthcare	100	800-825	100	98.5	B/NR
BayMark Health Services	Capital One	Webster Capital	Healthcare	133	450-475	100	99	NR/NR
Equian (CL)(1)	MS	New Mountain Capital	Healthcare	325	375-400	100	99-99.5	B/B2
Averages				166	536	100	99	

* Senior only

** May be estimate based on leverage. Assumes unfunded revolver

NA Not Available

All dollar amounts in \$MM

Corporate ratings unless otherwise noted

(1L) First Lien

(2L) Second Lien

(CL) Covenant Lite

(D) Dividend

(AO) Add-On

New Deal

Flex Up

Flex Down

Call Schedules

(1) 6 Month 101

(2) 101

(3) 102/101

(4) 102/101

Source: S&P/LCD, Thomson Reuters/LPC, market sources

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