

# Loan Stats at a Glance – 5/8/2017

THE LEAD | May 9, 2017

|                                    | This Week | Last Week | 6MO Ago | YR Ago |
|------------------------------------|-----------|-----------|---------|--------|
| New-Issue Clearing Yields          |           |           |         |        |
| \$200M or less                     | 5.58%     | 5.58%     | 6.80%   | 6.89%  |
| \$201M - \$350M                    | 6.24%     | 6.26%     | 6.30%   | 6.41%  |
| \$351M - \$500M                    | 5.42%     | 5.40%     | 6.10%   | 6.36%  |
| \$501M+                            | 4.57%     | 4.56%     | 4.88%   | 5.37%  |
| Middle market (< \$50M)            | 6.33%     | 6.40%     | 6.77%   | 6.74%  |
| Large corporate (> \$50M)          | 4.82%     | 4.80%     | 5.10%   | 5.56%  |
| Large corporate single-B (> \$50M) | 5.18%     | 5.16%     | 5.35%   | 5.77%  |
| Middle Market Credit Stats         |           |           |         |        |
| Sr/EBITDA                          | 5.2       | 5.0x      | 4.8     | 4.6    |
| Debt/EBITDA                        | 5.2       | 5.0x      | 4.8     | 4.6    |
| Middle Market Index Data           |           |           |         |        |
| Monthly Returns                    | 0.12%     | 0.55%     | 0.12%   | -0.49% |
| Average Bid                        | 97.28     | 97.01     | 95.40   | 93.93  |

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