

Loan Stats at a Glance – 5/22/2017

THE LEAD | May 22, 2017

	This Week	Last Week	6MO Ago	YR Ago
New-Issue Clearing Yields				
\$200M or less	5.99%	5.63%	6.80%	6.89%
\$201M - \$350M	6.28%	6.35%	6.30%	6.41%
\$351M - \$500M	5.41%	5.49%	6.10%	6.36%
\$501M+	4.55%	4.54%	4.88%	5.37%
Middle market (≤ \$50M)	6.46%	6.46%	6.77%	6.74%
Large corporate (> \$50M)	4.80%	4.82%	5.10%	5.56%
Large corporate single-B (> \$50M)	5.12%	5.16%	5.35%	5.77%
Middle Market Credit Stats				
Sr/EBITDA	5.4	5.6	4.8	4.6
Debt/EBITDA	5.5	5.6	4.8	4.6
Middle Market Index Data				
Monthly Returns	0.50%	0.32%	0.25%	-0.40%
Average Bid	97.41	97.35	95.54	93.76

Contact: Timothy Stubbs
timothy.stubbs@spglobal.com