

## Select Deals in the Market – 6/26/2017

THE LEAD | June 27, 2017

| Deal                                     | Arranger    | Sponsor               | Industry                | Facility* | Spread  | LIB Flr | OID  | Rating |
|------------------------------------------|-------------|-----------------------|-------------------------|-----------|---------|---------|------|--------|
| <b>MHS Holdings (2)</b>                  | RBC         | Thomas H. Lee         | Manufacturing & Mach    | 240       | 500     | 100     | 99   | B/B2   |
| <b>Market Track (CL)(1)</b>              | Antares     | Vista Equity Partners | Services & Leasing      | 225       | 425     | 100     | 99.5 | B-/B3  |
| <b>TouchTunes Music (1L)</b>             | Citizens    | Searchlight Capital   | Computers & Electronics | 70        | 475     | 100     | 100  | B/B2   |
| <b>TouchTunes Music (2I)</b>             | Citizens    | Searchlight Capital   | Computers & Electronics | 15        | 825     | 100     | 99.5 | B/B2   |
| <b>Keystone Peer Review (1L)(2)</b>      | RBC         | Apax Partners         | Healthcare              | 205       | 525     | 100     | 98   | B/B3   |
| <b>Keystone Peer Review (2L)(3)</b>      | RBC         | Apax Partners         | Healthcare              | 100       | 925     | 100     | 98   | B/B3   |
| <b>BayMark Health Services(1)</b>        | Capital One | Webster Capital       | Healthcare              | 133       | 475     | 100     | 99   | NR/NR  |
| <b>Doskocil Manufacturing (1)</b>        | Antares     | Olympus Partners      | Retail                  | 232.5     | 450     | 100     | 99.5 | B/B2   |
| <b>Rough Country (CL)(1)</b>             | Golub       | Gridiron Capital      | Retail                  | 205       | 450     | 100     | 99   | B/B3   |
| <b>ELITech</b>                           | BOI         | PAI Management        | Healthcare              |           |         | N/A     | 99.5 | NR/NR  |
| <b>National Spine &amp; Pain Centers</b> | Citizens    | Avista Capital        | Healthcare              | 180       | 450     | 100     | 99.5 | NR/NR  |
| <b>Liquidnet Holdings (1)</b>            | Jefferies   | Summit Partners       | Services & Leasing      | 200       | 475-500 | 100     | 99   | B/B1   |
| <b>Averages</b>                          |             |                       |                         | 164       | 550     | 100     | 99   |        |

\* Senior only

\*\* May be estimate based on leverage. Assumes unfunded revolver

NA Not Available

All dollar amounts in \$MM

Corporate ratings unless otherwise noted

(1L) First Lien  
(2L) Second Lien  
(CL) Covenant Lite  
(D) Dividend  
(AO) Add-On

New Deal

Flex Up

Flex Down

Call Schedules

(1) 6 Month 101

(2) 101

(3) 102/101

Source: S&P/LCD, Thomson Reuters/LPC, market sources

? Click for a larger image.