

# Loan Stats at a Glance – 8/4/2014

THE LEAD | August 6, 2014

|                                       | This Week | Last Week | 6MO Ago | YR Ago |
|---------------------------------------|-----------|-----------|---------|--------|
| New-Issue Clearing Yields             |           |           |         |        |
| \$200M or less                        | 5.90%     | 5.74%     | 6.94%   | 6.49%  |
| \$201M - \$350M                       | 5.89%     | 5.72%     | 5.58%   | 6.02%  |
| \$351M - \$500M                       | 5.45%     | 5.47%     | 4.88%   | 5.42%  |
| \$501M+                               | 4.85%     | 5.02%     | 4.47%   | 5.18%  |
| Middle market ( $\leq$ \$50M)         | 6.08%     | 6.15%     | 6.89%   | 6.64%  |
| Large corporate ( $>$ \$50M)          | 5.25%     | 5.26%     | 4.76%   | 5.12%  |
| Large corporate single-B ( $>$ \$50M) | 5.33%     | 5.35%     | 4.94%   | 5.39%  |
| Middle Market Credit Stats            |           |           |         |        |
| Sr/EBITDA                             | 4.9       | 5.0       | 5.0     | 4.2    |
| Debt/EBITDA                           | 4.9       | 5.1       | 5.1     | 4.3    |
| Middle Market Index Data              |           |           |         |        |
| Monthly Returns                       | 0.48%     | 0.48%     | 0.70%   | 0.66%  |
| Average Bid                           | 98.83     | 98.96     | 99.31   | 99.16  |

Source: [S&P Capital IQ](#)

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