

Select Deals in the Market – 7/10/2017

THE LEAD | July 13, 2017

Deal	Arranger	Sponsor	Industry	Facility*	Spread	LIB Fir	OID	Rating
Market Track (CL)(1)	Antares	Vista Equity Partners	Services & Leasing	225	425	100	99.5	B-/B3
BayMark Health Services(1)	Capital One	Webster Capital	Healthcare	133	475	100	99	NR/NR
Tangoe (3)	PNC	Marlin Capital Partners	Computers & Electroni	190	850	100		NR/NR
Doskocil Manufacturing (1)	Antares	Olympus Partners	Retail	232.5	450	100	99.5	B/B2
Rough Country (CL)(1)	Golub	Gridiron Capital	Retail	205	450	100	99	B/B3
ELITech	BOI	PAI Management	Healthcare			N/A	99.5	NR/NR
National Spine & Pain Centers	Citizens	Avista Capital	Healthcare	180	450	100	99.5	NR/NR
A Place for Mom	Citizens	General Atlantic	Not for Profit	160	N/A			NR/NR
Toledo Molding & Die (1)	BMO	Monomoy Capital	Automotive	180	500-525	100	99	NR/NR
Averages				188	517	100	99	

* Senior only

** May be estimate based on leverage. Assumes unfunded revolve

NA Not Available

All dollar amounts in \$MM

Corporate ratings unless otherwise noted

(1L) First Lien

(2L) Second Lien

(CL) Covenant Lite

(D) Dividend

(AO) Add-On

New Deal

Flex Up

Flex Down

Call Schedules

(1) 6 Month 101

(2) 101

(3) 104/103/101

Source: S&P/LCD, Thomson Reuters/LPC, market sources

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