

Select Deals in the Market – 7/24/2017

THE LEAD | July 25, 2017

Deal	Arranger	Sponsor	Industry	Facility*	Spread	LIB Flr	OID	Rating
Tangoe (3)	PNC	Marlin Capital	Computers & Electronics	190	850	100		NR/NR
Doskocil Manufacturing (1)	Antares	Olympus Partners	Retail	232.5	450	100	99.5	B/B2
Rough Country (CL)(1)	Golub	Gridiron Capital	Retail	205	450	100	99	B/B3
ELITech	BOI	PAI Management	Healthcare			N/A	99.5	NR/NR
LOGIX (CL)(1)	SunTrust	Astra Capital	Telecom	250	550-600	100	99	B/B3
National Spine & Pain Centers	Citizens	Avista Capital	Healthcare	180	450	100	99.5	NR/NR
SnapAV (CL)(1)	UBS AG	Hellman & Friedman	Computers & Electronics	265	550	100	99	B/B2
A Place for Mom (1)	Citizens	General Atlantic	Not for Profit	160	475	100	99	NR/NR
Toledo Molding & Die (1)	BMO	Monomoy Capital	Automotive	180	500-525	100	99	NR/NR
OB Hospitalist Group (CL)(1)	Antares	Gryphon Investors	Healthcare	200	425-450	100	99	NR/NR
Women's Care Florida (1)	Citizens	Lindsay Goldberg	Healthcare	175	450	100	99	NR/NR
Averages				204	525	100	99	

* Senior only

** May be estimate based on leverage. Assumes unfunded revolver

NA Not Available

All dollar amounts in \$MM

Corporate ratings unless otherwise noted

(1L) First Lien
(2L) Second Lien
(CL) Covenant Lite
(D) Dividend
(AO) Add-On

New Deal

Flex Up

Flex Down

Call Schedules

(1) 6 Month 101

(2) 101

(3) 104/103/101

Source: S&P/LCD, Thomson Reuters/LPC, market sources