

## Select Deals in the Market – 10/2/2017

THE LEAD | October 4, 2017

| Deal                                          | Arranger    | Sponsor                    | Industry                | Facility* | Spread  | LIB Flr | OID   | Rating |
|-----------------------------------------------|-------------|----------------------------|-------------------------|-----------|---------|---------|-------|--------|
| <b>OB Hospitalist Group (CL)(1)</b>           | Antares     | Gryphon Investors          | Healthcare              | 210       | 425     | 100     | 99.5  | NR/NR  |
| <b>Women's Care Florida (1)</b>               | Citizens    | Lindsay Goldberg           | Healthcare              | 175       | 450     | 100     | 99.5  | NR/NR  |
| <b>Sovos Brands</b>                           | Citizens    | Advent International       | Food & Beverage         | 160       | 450     | 100     | 99.5  | NR/NR  |
| <b>Sparta Systems (CL)(1)</b>                 | Jefferies   | New Mountain Capital       | Computers & Electronics | 240       | 400     | 100     | 99.75 | B-/B3  |
| <b>Specialty Care (CL)(1L)(1)</b>             | Antares     | Kohlberg & Co.             | Healthcare              | 230       | 425     | 100     | 99.5  | B-/B2  |
| <b>Specialty Care (2L)(4)</b>                 | Antares     | Kohlberg & Co.             | Healthcare              | 65        | 825     | 100     | 99    | B-/B2  |
| <b>BHI Energy Inc (1)</b>                     | Antares     | AE Industrial Partners     | Services & Leasing      | 174       | 450     | 100     | 99    | NR/NR  |
| <b>Golden West Packaging</b>                  | Citizens    | Lindsay Goldberg           | Forest Product          | 125       | 525     | 100     | 99    | NR/NR  |
| <b>Trilliant Food &amp; Nutrition (CL)(1)</b> | Wells Fargo | Blackstone                 | Restaurants             | 270       | 400     | 100     | 99.5  | B-/B3  |
| <b>Covenant Surgical Partners (1)</b>         | GS          | Kohlberg, Kravis & Roberts | Healthcare              | 150       | 475     | N/A     | 99.75 | B-/B3  |
| <b>US Lumber (CL)(1)</b>                      | SunTrust    | Madison Dearborn Partners  | Forest Product          | 215       | 525-550 | 100     | 99    | NR/NR  |
| <b>Averages</b>                               |             |                            |                         | 183       | 483     | 100     | 99    |        |

\* Senior only

\*\* May be estimate based on leverage. Assumes unfunded revolver

NA Not Available

All dollar amounts in \$MM

Corporate ratings unless otherwise noted

(1L) First Lien

(2L) Second Lien

(CL) Covenant Lite

(D) Dividend

(AO) Add-On

New Deal

Flex Up

Flex Down

**Call Schedules**

(1) 6 Month 101

(2) 101

(3) 104/103/101

(4) 102/101

Source: S&P/LCD, Thomson Reuters/LPC, market sources

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