

Select Deals in the Market – 10/9/2017

THE LEAD | October 12, 2017

Deal	Arranger	Sponsor	Industry	Facility*	Spread	LIB Flr	OID	Rating
OB Hospitalist Group (CL)(1)	Antares	Gryphon Investors	Healthcare	210	425	100	99.5	NR/NR
Women's Care Florida (1)	Citizens	Lindsay Goldberg	Healthcare	175	450	100	99.5	NR/NR
Sovos Brands	Citizens	Advent International	Food & Beverage	160	450	100	99.5	NR/NR
Sparta Systems (CL)(1)	Jefferies	New Mountain Capital	Computers & Electronics	240	400	100	99.75	B-/B3
Specialty Care (CL)(1L)(1)	Antares	Kohlberg & Co.	Healthcare	230	425	100	99.5	B-/B2
Specialty Care (2L)(4)	Antares	Kohlberg & Co.	Healthcare	65	825	100	99	B-/B2
BHI Energy Inc (1)	Antares	AE Industrial Partners	Services & Leasing	174	450	100	99	NR/NR
Golden West Packaging	Citizens	Lindsay Goldberg	Forest Product	125	525	100	99	NR/NR
Covenant Surgical Partners (1)	GS	Kohlberg, Kravis & Roberts	Healthcare	150	475	N/A	99.75	B-/B3
US Lumber (CL)(1)	SunTrust	Madison Dearborn Partners	Forest Product	215	525-550	100	99	NR/NR
ThoughtWorks (CL)(1)	CS	Apax Partners	Services & Leasing	200	450	100	99.75	B-/B2
Averages				174	488	100	99	

* Senior only

** May be estimate based on leverage. Assumes unfunded revolver

NA Not Available

All dollar amounts in \$MM

Corporate ratings unless otherwise noted

(1L) First Lien
(2L) Second Lien
(CL) Covenant Lite
(D) Dividend
(AO) Add-On

New Deal

Flex Up

Flex Down

Call Schedules

(1) 6 Month 101

(2) 101

(3) 104/103/101

(4) 102/101

Source: S&P/LCD, Thomson Reuters/LPC, market sources

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