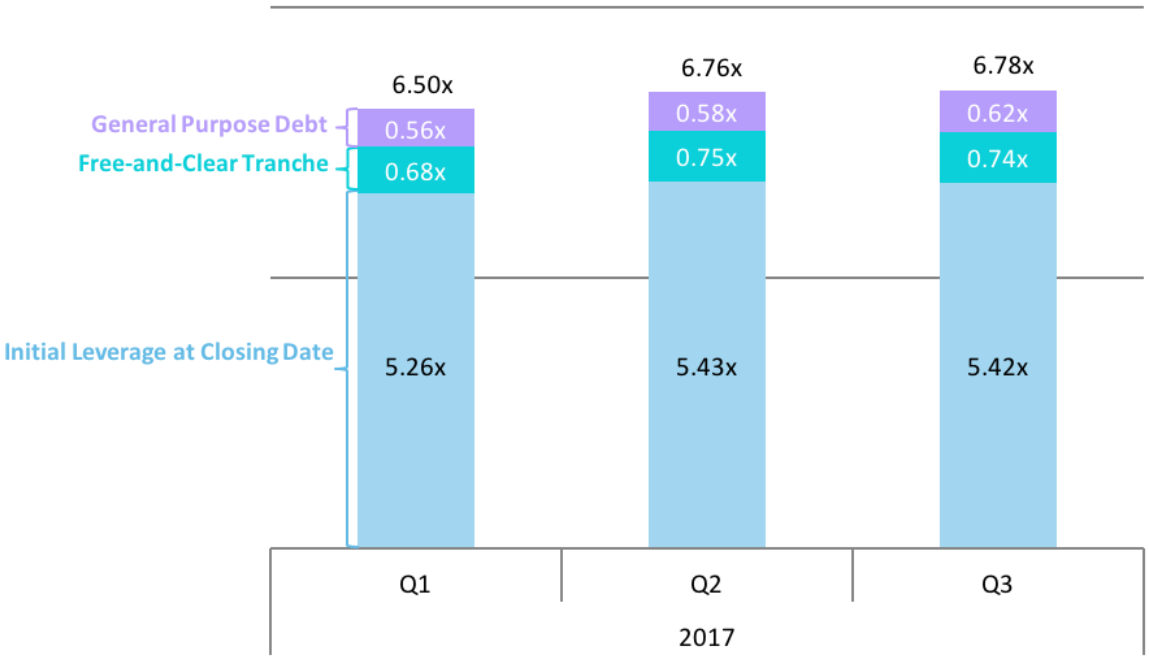
THE LEAD
https://theleadpc.com/covenant-trends-10232017/

# Covenant Trends – 10/23/2017

Covenant Review | October 26, 2017

**Average Additional General Purpose Debt Capacity for M&A-Related Loans (2017)**




* Based on minimum dollar-capped capacity from general, non-loan party, and foreign subsidiary debt baskets.

**Contact: Steven Miller**
smiller@covenantreview