Select Deals in the Market – 12/4/2017

THE LEAD | December 4, 2017

Deal	Arranger	Sponsor	Industry	Facility*	Spread	LIB Flr	OID	Rating
Specialty Care (CL)(1L)(1)	Antares	Kohlberg & Co.	Healthcare	230	425	100	99.5	B-/B2
Specialty Care (2L)(4)	Antares	Kohlberg & Co.	Healthcare	65	825	100	99	B-/B2
Golden West Packaging	Citizens	Lindsay Goldberg	Forest Product	125	525	100	99	NR/NR
Eating Recovery Center (CL)(1)	Antares	CCMP Capital Advisors	Healthcare	190	450	100	99.5	B-/B3
US Lumber (CL)(2)	SunTrust	Madison Dearborn Partners	Forest Product	215	600	100	98.5	B/B2
Innovative Chemical (1)	Antares	Audax Group	Chemicals	205	400	100	99.5	B-/B3
Lyons Magnus (CL)(1)	RBC	Paine & Partners LLC	Food & Beverage	195	425	100	99.5	B-/B2
Big Ass Solutions (CL)(1)	CS	Lindsay Goldberg	Manufacturing & Mach	250	425	100	99.5	B/B2
SunSource	Barclays	Clayton, Dubilier & Rice	Building Materials	235	375	100	99.5	B/B2
Melissa & Doug (CL)(1)	CS	AEA Investors	Entertainment & Leisu	259	375	100	100	NR/NR
BayMark Health Services (1L)	Capital One	Webster Capital	Healthcare	29	475	100	99.5	NR/NR
BayMark Health Services (2L)	Capital One	Webster Capital	Healthcare	45	850-875	100	98.5	NR/NR
Averages				170	482	100	99	

* Senior only
** May be estimate based on leverage. Assumes unfunded revolver
NA Not Available
All dollar amounts in $MM
Corporate ratings unless otherwise noted

(1L) First Lien
(2L) Second Lien
(CL) Covenant Lite
(D) Dividend
(AO) Add-On

New Deal
Flex Up
Flex Down

Call Schedules
(1) 6 Month 101
(2) 101
(3) 104/103/101
(4) 102/101

Source: S&P/LCD, Thomson Reuters/LPC, market sources

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