

# Loan Stats at a Glance – 12/25/2017

THE LEAD | December 26, 2017

|                                    | This Week | Last Week | 6MO Ago | YR Ago |
|------------------------------------|-----------|-----------|---------|--------|
| New-Issue Clearing Yields          |           |           |         |        |
| \$200M or less                     | 5.74%     | 5.74%     | 6.40%   | 7.05%  |
| \$201M - \$350M                    | 5.96%     | 6.02%     | 6.09%   | 6.22%  |
| \$351M - \$500M                    | 5.38%     | 5.34%     | 5.57%   | 5.97%  |
| \$501M+                            | 4.73%     | 4.73%     | 4.82%   | 4.73%  |
| Middle market (≤ \$50M)            | 6.27%     | 6.27%     | 6.34%   | 6.73%  |
| Large corporate (> \$50M)          | 4.94%     | 4.95%     | 5.05%   | 4.93%  |
| Large corporate single-B (> \$50M) | 5.38%     | 5.38%     | 5.35%   | 5.21%  |
| Middle Market Credit Stats         |           |           |         |        |
| Sr/EBITDA                          | 5.4       | 5.4       | 5.7     | 4.8    |
| Debt/EBITDA                        | 5.4       | 5.4       | 5.7     | 4.8    |
| Middle Market Index Data           |           |           |         |        |
| Monthly Returns                    | 0.29%     | 0.19%     | 0.03%   | 1.25%  |
| Average Bid                        | 97.43     | 97.49     | 97.10   | 96.35  |

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