

Select Deals in the Market – 2/19/2018

THE LEAD | February 22, 2018

Deal	Arranger	Sponsor	Industry	Facility*	Spread	LIBR/Fix	COB	Rating
BayMark Health Services (BL)	Capital One	Webster Capital	Healthcare	20	+75	100	99.5	BBB/A
BayMark Health Services (BL)	Capital One	Webster Capital	Healthcare	45	825	100	99	BBB/A
Stone Mountain Pipeline (3)	HS	BlackRock	Oil & Gas	300	+50	100	99	B/BB
Benefield (CL)(3)	CS	Carlyle Group	Insurance	210	125	100	99	B/BB
Laces Group (1)	BNP	ORCA Management	Home Furnishings	188	+50	100	99.5	BBB/A
Pinq Identity (1)(CL)	CS	Vista Equity	Computers & Electroni	250	175	100	99.5	B-/BB
Digital Room (1)	BNP	WGC Capital	Printing & Publishing	171.2	500	100	99	B-/BB
Healthtech (1)(CL)	GS	Texas Pacific Group	Healthcare	215	175	100	99.5	B-/BB
NavSpring (1)	Jefferies	CTCI Golden Rauner	Computers & Electroni	204.9	+50	100	100	B-/BB
Sports Systems (CL)(1)	Jefferies	New Mountain Capital	Computers & Electroni	240	150	100	100	B-/BB
Rough Country (CL)(1)	Solus	Gridiron Capital	Retail	205	175-400	100	100	B/BB
Golden West Packaging (CL)	Citizens	Lindsay Goldberg	Food Product	70	125	100	99.5	BBB/A
Averages				181	402	100	99	
* Senior only ** May be estimate based on leverage. Assumes unfunded revolver N/A Not Available All dollar amounts in \$MM Corporate ratings unless otherwise noted			(1L) First Lien (2L) Second Lien (CL) Covenant Lite (D) Dividend (AD) Add-On		New Deal Flow Up Flow Down		Call Schedules (1) 6 Month 101 (2) 101 (3) 104/100/101 (4) 102/101	
Source: DBP/LCD, Thomson Reuters/LPC, market sources								

? Click for a larger image.