

Select Deals in the Market – 2/26/2018

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Deal	Arranger	Sponsor	Industry	Facility*	Spread	LIBR/Fix	QIB	Rating		
BayMark Health Services (2L)	Capital One	Webster Capital	Healthcare	29	475	100	99.5	BBB		
BayMark Health Services (2L)	Capital One	Webster Capital	Healthcare	45	475	100	99	BBB		
Glass Mountain Pipeline (3)	MS	BlackRock	Oil & Gas	300	450	100	99	B/B2		
BenefitWall (CL)(2)	CS	Carlyle Group	Insurance	230	525	100	99	B/B2		
Luxco Group (1)	BNP	OrCap Management	Home Furnishings	188	450	100	99.5	BBB		
Ping Identity (CL)(1)	CS	Vista Equity	Computers & Electronics	250	375	100	99.5	B-/B3		
Digital Realm (1)	BNP	WDC Capital	Printing & Publishing	171.2	500	100	99	B-/B3		
Everback (CL)(1)	CS	Texas Pacific Group	Healthcare	235	375	100	99.5	B-/B3		
RevSpring (1)	Jefferies	GTCC-Golder Reuter	Computers & Electronics	204.9	450	100	100	B-/B3		
Sparta Systems (CL)(1)	Jefferies	New Mountain Capital	Computers & Electronics	240	350	100	100	B-/B3		
Rough Country (CL)(1)	Stubb	Children Capital	Retail	205	375	100	100	B/B3		
Golden West Packaging (AD)	Citi	Lincoln Capital	Food Product	70	525	100	99.5	BBB		
Averages				121	475	100	99			
* Senior only ** May be estimate based on leverage. Assumes unfunded reserves NA Not Available All dollar amounts in (\$MM) Corporate ratings unless otherwise noted				(1L) First Lien (2L) Second Lien (CL) Convertible Lien (DI) Dividend (AD) Add-On		New Deal Flow Up Flow Down			Call Schedule (1) 6 Month 100 (2) 100 (3) 100/100/100 (4) 100/100	
Source: BNP, Citi, Thomson Reuters/LPC, market sources										

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