

Select Deals in the Market – 3/26/2018

THE LEAD | March 28, 2018

Deal	Arranger	Sponsor	Industry	Facility*	Spread	LBO P12	QDD	Rating
Digital Room (1)	BBP	MSG Capital	Printing & Publishing	171.2	500	100	99	B-/B3
Heartbeat (CL)(1)	GS	Texas Pacific Group	Healthcare	235	375	100	99.5	B-/B2
Spartan Systems (CL)(1)	Jefferies	New Mountain Capital	Computers & Electronics	240	350	100	100	B-/B3
Rough Country (CL)(1)	GS	Smolin Capital	Retail	208	375	100	100	B/B3
Golden West Packaging (AD)	Citizens	Linbury-Goldberg	Forest Product	70	525	100	99.5	NA/NA
Qdoba Restaurant (CL)(1)	BO	Apollo Management	Restaurants	105	700	100	98	B-/B3
HealthChannels (2)	Jefferies	Vesey Street Capital	Healthcare	250	+100	0	99.5	B/B3
Wipac Group (1)	PGC Bank	Investment Associates	Chemicals	230	475	100	100	B/B3
IMA Consulting (1)(1)	BBP	First Reserve Corp	Services & Leasing	110	475-500	100	99	NA/NA
IMA Consulting (1)(1)(4)	BBP	First Reserve Corp	Services & Leasing	40	875-900	100	99	NA/NA
Compuserch Software (B)(1)	SunTrust	ABM Partners	Computers & Electronics	34.5	425	100	99.8	NA/NA
Dakemon Life Sciences (1)	Key	S.L. Partners	Healthcare	180	425	N/A	99.5	B/B3
Dakemon Life Sciences (2)	Key	S.L. Partners	Healthcare	70	825	N/A	99	B/B3
Averages				114	491	91	99	
* Senior only ** May be estimate based on leverage. Assumes unfunded revolver NA Not Available All dollar amounts in \$MM Corporate ratings unless otherwise noted				(1L) First Lien (2L) Second Lien (CL) Convertible Lien (D) Dividend (AD) Add-On		Call Schedules (1) 6 Month 121 (2) 101 (3) 90-17102/101 (4) 102/101		
						More Deal		
						Flex Up		
						Flex Down		
Source: S&P/CD, Thomson Reuters/LPL, market sources								

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