

Select Deals in the Market – 4/23/2018

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Deal	Arranger	Sponsor	Industry	Facility*	Spread	LIBR	Pr	QIS	Rating
Sparks Systems (ES)(1)	Jeffries	New Mountain Capital	Computers & Electronics	240	350	100		100	B+/B1
Boogie Country (CL)(1)	Golub	Griffin Capital	Retail	205	375	100		100	B/B1
Golden West Packaging (AO)	Citizens	Lindey-Goldberg	Forest Product	70	525	100		99.5	BBB/BB
Qdoba Restaurant (ES)(1)	BO	Apollo Management	Restaurants	200	700	100		98	B+/B1
HealthChannels (ES)(1)	Jeffries	Yorkey Street Capital	Healthcare	250	450	N/A		99.5	B/B1
Elpro Group (1)	PRC Bank	Investition Associate	Chemicals	210	475	100		100	B/B1
CHA Consulting (1L)(1)	BNP	First Reserve Corp	Services & Leasing	115	450	100		99.5	BBB/BB
CHA Consulting (1L)(4)	BNP	First Reserve Corp	Services & Leasing	40	875-900	100		98	BBB/BB
Compusera Software (ES)(1)	SunTrust	ABN Partners	Computers & Electronics	34.5	425	100		99.8	BBB/BB
Solomon Life Sciences (1L)	Kay	JLL Partners	Healthcare	150	425	N/A		99.5	B/B1
Solomon Life Sciences (1L)	Kay	JLL Partners	Healthcare	70	825	N/A		98	B/B1
Systems Control	Citizens	Carroll Partners	Computers & Electronics	175	475	100		99.5	BBB/BB
A Place for Mom (AO)	Citizens	General Atlantic	Not for Profit	140	375	100		100	BBB/BB
Trans Network (CL)	Antares	Calina Capital	Transportation	258.5	N/A	N/A		100	BBB/BB
Averages:				154	488	100		99	
* Senior only ** Pay for interest based on leverage. Assumes unfunded revolver NA: Not Available All dollar amounts in \$MM Corporate ratings unless otherwise noted (1L) First Lien (2L) Second Lien (CL) Covered LIBR (D) Dividend (AO) Add-On New Deal Flex Up Flex Down Cash Schedules (1) 6 Month 1.1 (2) 1.1 (3) 1.1/1.1/1.1 (4) 1.1/1.1									
Source: S&P/CO, Thomson Reuters/PR, market sources									

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