

Select Deals in the Market – 4/30/2018

THE LEAD | May 1, 2018

Deal	Arranger	Sponsor	Industry	Facility ¹	Spread	LIBR Flr	QDS	Rating
Sperta Systems (DL)(1)	Jefferies	New Mountain Capital	Computers & Electroni	240	350	100	100	B-/B3
Rough Country (DL)(1)	Goldst	Centex Capital	Autom	205	375	100	100	B-/B3
Golden West Packaging (AD)	Citi	Unibuy Holdings	Forest Product	70	125	100	99.5	BBB/BB
QJade Restaurant (DL)(1)	BB	Apollo Management	Restaurants	200	180	100	99	B-/B3
HealthChannels (DL)(1)	Jefferies	Vesey Street Capital	Healthcare	250	450	99.9	99.5	B-/B3
Epsco Group (1)	PRC Bank	Investition Associati	Chemicals	220	475	100	100	B-/B3
CHM Consulting (DL)(1)	BBP	First Reserve Corp	Services & Leasing	115	450	100	99.5	BBB/BB
CHM Consulting (DL)(4)	BBP	First Reserve Corp	Services & Leasing	40	875-900	100	99	BB/BB
CompuSearch Software (B)(1)	SunTrust	ABM Partners	Computers & Electroni	34.5	425	100	99.8	BBB/BB
Botanica Life Science (DL)	Key	S.L. Partners	Healthcare	150	425	99.9	99.5	B-/B3
Botanica Life Science (DL)	Key	S.L. Partners	Healthcare	70	825	99.9	99	B-/B3
Systems Control	Citi	Comcast Partners	Computers & Electroni	135	475	100	99.5	BBB/BB
A Place for Mom (AD)	Citi	General Atlantic	Not for Profit	180	375	100	100	BBB/BB
Evans Network (DL)	Antares	Calera Capital	Transportation	218.5	5/4	99.9	9/4	BBB/BB
Averages				156	400	100	99	
1 Senior only 2 May be estimate based on leverage. Assumes unfunded revolver 3 N/A Not Available 4 All dollar amounts in \$MM Corporate ratings unless otherwise noted (1) First Lien (2) Second Lien (DL) Convertible L/A (B) Dividend (AD) Add-On				More Deal Flex Up Flex Down		Call Schedules (1) 6 Month 101 (2) 101 (3) 90-1/100/101 (4) 100/101		
Source: S&P/DOJ, Thomson Reuters/LRP, Market sources								

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