

Select Deals in the Market – 5/7/2018

THE LEAD | May 9, 2018

Deal	Arranger	Sponsor	Industry	Facility*	Spread	LIBR P/L	COO	Rating
Qdoba Restaurant (CL)(2)	BO	Apolla Management	Restaurants	280	780	100	98	B-/BB
HealthChannels (CL)(2)	Jeffries	Veney Street Capital	Healthcare	250	480	N/A	99.5	B/BB
Oxya Group (L)	INOC Bank	Investment Associate	Chemicals	220	475	100	100	B/BB
CH2 Consulting (LL)(L)	BNP	First Reserve Corp	Services & Leasing	115	450	100	99.5	BB/BBB
CH2 Consulting (LL)(L)	BNP	First Reserve Corp	Services & Leasing	40	875-900	100	98	BB/BBB
Compensate Software (B)(L)	SanTrust	ABN Partners	Computers & Electronic	34.5	425	100	99.8	BB/BBB
Dulles Life Sciences (LL)	Kry	S.L. Partners	Healthcare	150	425	N/A	99.5	B/BB
Dulles Life Sciences (LL)	Kry	S.L. Partners	Healthcare	70	825	N/A	99	B/BB
Burger King (CL)(L)	Jeffries	Francisco Partners	Computers & Electronic	240	480	N/A	99.75	B-/BB
Systems Control	Citizens	Convent Partners	Computers & Electronic	120	475	100	99.5	BB/BBB
A Place for Mom (AO)(L)	Citizens	General Atlantic	Real Estate	190	375	100	100	BB/BBB
CommScope (L)	Jeffries	GTCL Capital Partner	Computers & Electronic	200	375	N/A	99.5	B-/BB
Evans Network (CL)	Amstar	Calera Capital	Transportation	238.5	425	N/A	99.5	BB/BBB
US Lumber	SanTrust	Hudson (Hudson Partners)	Forest Product	44.5	450	100	N/A	B/BB
Averages				160	480	100	99	
* Senior only ** May be estimated based on leverage. Assumes unfunded revolver NA Not Available All dollar amounts in \$MM Corporate ratings unless otherwise noted (LL) First Lien (CL) Second Lien (CL) Covenant Lite (CO) Dividend (AO) Add-On New Deal Flex Up Flex Down Call Schedules (1) 6 Month 101 (2) 101 (3) 10C-1/100/101 (4) 100/101								
Source: S&P/CB, Thomson Reuters/LPC, market sources								

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