

Select Deals in the Market – 5/14/2018

THE LEAD | May 17, 2018

Deal	Arranger	Sponsor	Industry	Facility*	Spread	LDB Ptz	COI	Rating
Qdoba Restaurants (CL)(1)	BN	Apollo Management	Restaurants	200	750	100	99	B-/BB
HealthChannels (CL)(1)	Jefferies	Vesey Street Capital	Healthcare	200	400	N/A	99.5	B/BB
Dyex Group (1)	BNP Bank	Investment Associates	Chemicals	200	475	100	100	B/BB
CMA Consulting (1)(1)	BNP	First Reserve Corp	Services & Leasing	175	400	100	99.5	NB/NB
CMA Consulting (1)(1)	BNP	First Reserve Corp	Services & Leasing	40	875-900	100	99	NB/NB
Compuserch Software (1)(1)	SunTrust	ABM Partners	Computers & Electroni	34.5	425	100	99.8	NB/NB
Dakemon Life Sciences (1)	Key	S.L. Partners	Healthcare	150	425	N/A	99.5	B/BB
Dakemon Life Sciences (1)	Key	S.L. Partners	Healthcare	70	825	N/A	99	B/BB
Burger Corp (CL)(1)	Jefferies	Francisco Partners	Computers & Electroni	240	400	N/A	99.75	B-/BB
Systems Control	Citizens	Comvest Partners	Computers & Electroni	125	475	100	99.5	NB/NB
A Place for Mom (AO)(1)	Citizens	General Atlantic	Not for Profit	150	375	100	100	NB/NB
Commencement (1)	Jefferies	GTCC-Golder Rauner	Computers & Electroni	300	375	N/A	99.5	B-/BB
Evans Networks (CL)	Artisan	Coburn Capital	Transportation	238.8	425	N/A	99.5	NB/NB
Miller's Ale House (1)	Jefferies	Board Capital Group	Restaurants	250	450-475	N/A	99.5	B-/BB
US Lumber	SunTrust	Hudson (Seaborn Partners)	Forest Product	44.5	500	100	N/A	B/BB
Averages				166	492	100	99	
* Senior only ** May be estimate based on leverage. Assumes unfunded revolver NA Not Available All dollar amounts in \$MM Corporate ratings unless otherwise noted				(1L) First Lien (2L) Second Lien (CL) Covenant Lite (D) Dividend (AO) Add-On	More Deal Flex Up Flex Down	Call Schedules (1) 6 Month 101 (2) 101 (3) 90-1/102/101 (4) 102/101		
Source: S&P/CDS, Thomson Reuters/PC, market sources								

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