

# Loan Stats at a Glance – 5/21/2018

THE LEAD | May 21, 2018

|                                    | This Week | Last Week | 6MO Ago | YR Ago |
|------------------------------------|-----------|-----------|---------|--------|
| New-Issue Clearing Yields          |           |           |         |        |
| \$200M or less                     | 5.68%     | 5.85%     | 5.28%   | 5.88%  |
| \$201M - \$350M                    | 6.40%     | 6.37%     | 6.02%   | 6.19%  |
| \$351M - \$500M                    | 5.92%     | 5.86%     | 5.30%   | 5.54%  |
| \$501M+                            | 5.33%     | 5.33%     | 4.76%   | 4.60%  |
| Middle market (≤ \$50M)            |           |           |         |        |
| Large corporate (> \$50M)          | 5.49%     | 5.48%     | 4.94%   | 4.85%  |
| Large corporate single-B (> \$50M) | 5.89%     | 5.86%     | 5.36%   | 5.20%  |
| Middle Market Credit Stats         |           |           |         |        |
| Sr/EBITDA                          | 5.5       | 5.7       | 5.6     | 5.4    |
| Debt/EBITDA                        | 5.5       | 5.7       | 5.6     | 5.4    |
| Middle Market Index Data           |           |           |         |        |
| Monthly Returns                    | 0.33%     | 0.16%     | 0.07%   | 0.50%  |
| Average Bid                        | 97.17     | 96.96     | 97.31   | 97.41  |

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