

Select Deals in the Market – 6/18/2018

THE LEAD | June 21, 2018

Deal	Arranger	Sponsor	Industry	Facility*	Spread	LIB Flr	OID	Rating
Bomgar Corp (CL)(1)	Jefferies	Francisco Partners	Computers & Electroni	240	400	N/A	99.75	B-/B3
Systems Control	Citizens	Comvest Partners	Computers & Electroni	135	475	100	99.5	NR/NR
A Place for Mom (AO)(1)	Citizens	General Atlantic	Not for Profit	190	375	100	100	NR/NR
CommerceHub (CL)(1)	Jefferies	GTCR Golder Rauner	Computers & Electroni	305	375	N/A	99.5	B-/B3
Evans Network (CL)(1)	Antares	Calera Capital	Transportation	238.5	425	N/A	99.8	NR/NR
Miller's Ale House (2)	Jefferies	Roark Capital Group	Restaurants	250	475	N/A	99.5	B-/B3
DMT Solutions Global (CL)(4)	Deutsche	Platinum Equity	Computers & Electroni	260	700	N/A	97	B-/B2
Melissa & Doug (CL)(1)	CS	AEA Investors	Entertainment & Leisu	258	350	100	100	NR/NR
Screenvision Cinema (CL)(1)	Deutsche	ABRY Partners	Film	175	400	N/A	99.5	B/B1
RPX Corporation (2)	Jefferies	HGGC	Services & Leasing	240	600	N/A	99	B/B3
Edward Don & Company (CL)(1)	Wells Fargo	Vestar Capital Partners	Services & Leasing	210	400-425	100	99.5	B/B3
Qualtek USA (1)	53	Brightstar Capital Partners	Building Materials	290	525-550	100	99	NR/NR
Averages				233	458	100	99	

* Senior only

** May be estimate based on leverage. Assumes unfunded revolver

NA Not Available

All dollar amounts in \$MM

Corporate ratings unless otherwise noted

(1L) First Lien

(2L) Second Lien

(CL) Covenant Lite

(D) Dividend

(AO) Add-On

New Deal

Flex Up

Flex Down

Call Schedules

(1) 6 Month 101

(2) 101

(3) NC-1/102/101

(4) 102/101

Source: S&P/LCD, Thomson Reuters/LPC, market sources

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