

Select Deals in the Market – 7/9/2018

THE LEAD | July 10, 2018

Deal	Arranger	Sponsor	Industry	Facility*	Spread	LIB Flr	OID	Rating
CommerceHub (CL)(1)	Jefferies	GTCR Golder Rauner	Computers & Electroni	305	375	N/A	99.5	B-/B3
Evans Network (CL)(1)	Antares	Calera Capital	Transportation	238.5	425	N/A	99.8	NR/NR
Miller's Ale House (2)	Jefferies	Roark Capital Group	Restaurants	250	475	N/A	99.5	B-/B3
Melissa & Doug (CL)(1)	CS	AEA Investors	Entertainment & Leisu	258	350	100	100	NR/NR
Screenvision Cinema (CL)(2)	Deutsche	ABRY Partners	Film	175	475	0	99	B/B1
RPX Corporation (2)	Jefferies	HGGC	Services & Leasing	240	600	N/A	99	B/B3
United Distribution (1)	Barclays	Bain Capital	Services & Leasing	250	550	N/A	98.5	NR/Caa1
Edward Don & Company (CL)(1)	Wells Fargo	Vestar Capital Partners	Services & Leasing	210	425	100	99.5	B/B3
Qualtek USA (1)	53	Brightstar Capital Partners	Building Materials	290	575	100	99	B/B3
World Triathlon Corp	UBS AG	Providence Equity Partners	Entertainment & Leisu	250	N/A	N/A	N/A	B/B2
Averages				246	472	75	99	
* Senior only ** May be estimate based on leverage. Assumes unfunded revolver NA Not Available All dollar amounts in \$MM Corporate ratings unless otherwise noted			(1L) First Lien (2L) Second Lien (CL) Covenant Lite (D) Dividend (AO) Add-On	New Deal		Call Schedules (1) 6 Month 101 (2) 101 (3) NC-1/102/101 (4) 102/101		
				Flex Up				
				Flex Down				
Source: S&P/LCD, Thomson Reuters/LPC, market sources								

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