

Select Deals in the Market – 7/30/2018

THE LEAD | August 2, 2018

Deal	Arranger	Sponsor	Industry	Facility*	Spread	LIB Flr	OID	Rating
Miller's Ale House (2)	Jefferies	Roark Capital Group	Restaurants	250	475		99.5	B-/B3
Melissa & Doug (CL)(1)	CS	AEA Investors	Entertainment & Leisu	258	350	100	100	NR/NR
Screenvision Cinema (CL)(2)	Deutsche	ABRY Partners	Film	175	475		99	B/B1
RPX Corporation (2)	Jefferies	HGGC	Services & Leasing	240	600		99	B/B3
United Distribution (1)	Barclays	Bain Capital	Services & Leasing	250	550		98.5	NR/Caa1
HALO Branded Solutions (CL)(1L)(1)	Antares	Texas Pacific Group	Wholesale Trade	190	450		99	B/B2
HALO Branded Solutions (CL)(2L)(4)	Antares	Texas Pacific Group	Wholesale Trade	100	825		98.5	B/B2
Edward Don & Company (CL)(1)	Wells Fargo	Vestar Capital Partners	Services & Leasing	210	425	100	99.5	B/B3
Qualtek USA (CL) (2)	53	Brightstar Capital Partners	Building Materials	280	575	100	98	B/B3
Intermedia (CL)(2)	TD	Madison Dearborn Partners	Computers & Electroni	260	600	100	99	B/B3
Precision Global (1)	BNP	ONCAP	Services & Leasing	155	475-500	100		NR/NR
The Newport Group (CL)(1)	RBC	Kelso	Insurance	240	350-375		99.5	B/B3
Averages				217	533	100	99	
* Senior only ** May be estimate based on leverage. Assumes unfunded revolver NA Not Available All dollar amounts in \$MM Corporate ratings unless otherwise noted				New Deal		Call Schedules		
				Flex Up		(1) 6 Month 101		
				Flex Down		(2) 101		
						(3) NC-1/102/101		
						(4) 102/101		

Source: S&P/LCD, Thomson Reuters/LPC, market sources

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