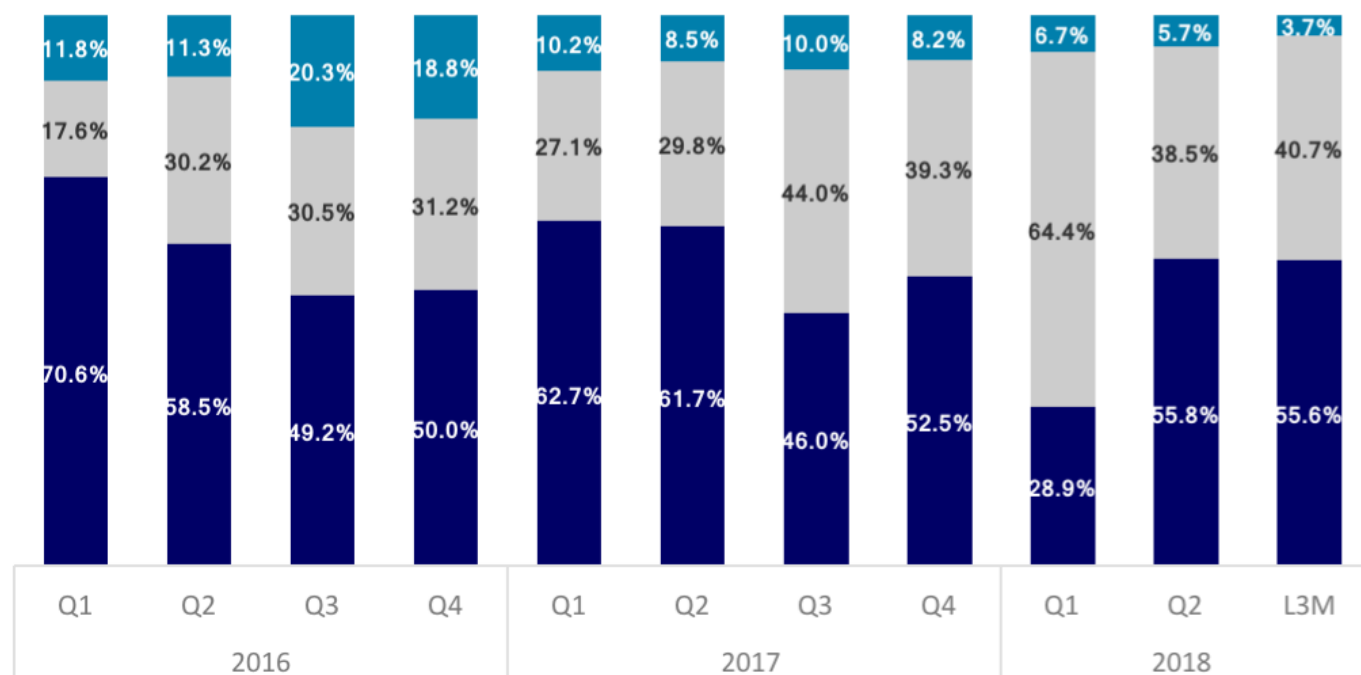


Synergies & Cost Savings EBITDA Addbacks

Covenant Review | September 4, 2018

(Capped vs. Uncapped vs. None Allowed)

Capped | **Uncapped** | **None Allowed**



Contact: [Steven Miller](#)