

Select Deals in the Market – 10/22/2018

THE LEAD | October 25, 2018

Deal	Arranger	Sponsor	Industry	Facility*	Spread	LIB Flr	OID	Rating
Precision Global (1)	BNP	ONCAP	Services & Leasing	155	475	100	99.5	NR/NR
The Newport Group (CL)(1)	RBC	Kelso	Insurance	240	375		99.5	B/B3
Dresser Natural Gas Solutions (1)	BNP	First Reserve Corp	Manufacturing & Mach	150	425	100	99.5	NR/NR
Kettle Cuisine (CL)(1)	BNP	Kainos Capital LLC	Food & Beverage	266	375	100	99.5	B/B2
Quorum Business Solutions (1)(CL)	CS	Thoma Bravo	Computers & Electroni	245	400		99.75	B-/B3
Valet Living (1)(CL)	Antares	Ares Management	Environmental	245	400		99.8	B/B3
Cook & Boardman(2)	GS	Littlejohn & Co LLC	Building Materials	212	575	100	99	B/B3
Kymera International(CL)(2)	GS	Palladium Equity Partners	Metals & Mining	240	550		98.5	B/B2
Digital Room	BNP	HIG Capital	Printing & Publishing	43	500	100	99	B-/B3
Willdan Group	BMO	Wedbush Capital	Services & Leasing	90	400			NR/NR
Eventbrite	JPM	Sequoia Associates	Computers & Electroni	75	250			NR/NR
HealthChannels (CL)(3)	Jefferies	Vesey Street Capital Partner	Healthcare	135	450		99	B/B3
Averages				175	431	100	99	
* Senior only ** May be estimate based on leverage. Assumes unfunded revolver NA Not Available All dollar amounts in \$MM Corporate ratings unless otherwise noted				New Deal			Call Schedules	
				Flex Up			(1) 6 Month 101	
							(2) 101	
				Flex Down			(3) 5 Month 101	
						(4) 102/101		
Source: S&P/LCD, Thomson Reuters/LPC, market sources								

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