

Select Deals in the Market – 11/5/2018

THE LEAD | November 8, 2018

Deal	Arranger	Sponsor	Industry	Facility*	Spread	LIB Flr	OID	Rating
Valet Living (1)(CL)	Antares	Ares Management	Environmental	245	400		99.75	B/B3
Cook & Boardman(2)	GS	Littlejohn & Co LLC	Building Materials	212	575	100	99	B/B3
Kymera International(CL)(2)	GS	Palladium Equity Partners	Metals & Mining	240	550		98.5	B/B2
Digital Room	BNP	HIG Capital	Printing & Publishing	43	500	100	99	B-/B3
Willdan Group	BMO	Wedbush Capital	Services & Leasing	90	400			NR/NR
Eventbrite	JPM	Sequoia Associates	Computers & Electroni	75	250			NR/NR
HealthChannels (CL)(3)(AO)	Jefferies	Vesey Street Capital Partne	Healthcare	135	450		99	B/B3
RealD (2) (1L)	Jefferies	Rizvi Traverse Management	Computers & Electroni	250	550-575		99	NR/NR
RealD (2) (2L)	Jefferies	Rizvi Traverse Management	Computers & Electroni	75	1000		99	NR/NR
MDVIP Inc (1)(CL)(AO)	Golub	Leonard Green	Healthcare	75	425	100		B/B3
Stratus Technologies (1)	SunTrust	SIRIS Capital Group	Computers & Electroni	125	475	100	99.75	B+/B2
World Wide Packaging	Antares	Bain Capital	Consumer Nondurable	99	500	100		NR/NR
Orion Business Innovations	Regions	One Equity Partners	Services & Leasing	120	450	100	99	NR/NR
Averages				137	498	100	99	

* Senior only

** May be estimate based on leverage. Assumes unfunded revolver

NA Not Available

All dollar amounts in \$MM

Corporate ratings unless otherwise noted

(1L) First Lien
(2L) Second Lien
(CL) Covenant Lite
(D) Dividend
(AO) Add-On

New Deal

Flex Up

Flex Down

Call Schedules

(1) 6 Month 101

(2) 101

(3) 5 Month 101

(4) 102/101

Source: S&P/LCD, Thomson Reuters/LPC, market sources

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