

# Loan Stats at a Glance – 11/19/2018

THE LEAD | November 19, 2018

|                                    | This Week | Last Week | 6MO Ago | YR Ago |
|------------------------------------|-----------|-----------|---------|--------|
| New-Issue Clearing Yields          |           |           |         |        |
| \$200M or less                     | 6.84%     | 6.84%     | 4.92%   | 5.28%  |
| \$201M - \$350M                    | 7.08%     | 7.04%     | 6.69%   | 6.02%  |
| \$351M - \$500M                    | 6.85%     | 6.87%     | 6.07%   | 5.30%  |
| \$501M+                            | 6.09%     | 6.05%     | 5.47%   | 4.76%  |
| Middle market (≤ \$50M)            |           |           |         |        |
| Large corporate (> \$50M)          | 6.32%     | 6.28%     | 5.66%   | 4.94%  |
| Large corporate single-B (> \$50M) | 6.61%     | 6.58%     | 6.12%   | 5.35%  |
| Middle Market Credit Stats         |           |           |         |        |
| Sr/EBITDA                          | 5.7       | 5.8       | 5.5     | 5.6    |
| Debt/EBITDA                        | 5.7       | 5.8       | 5.5     | 5.6    |
| Middle Market Index Data           |           |           |         |        |
| Monthly Returns                    | 0.02%     | -0.03%    | 0.33%   | 0.07%  |
| Average Bid                        | 97.14     | 97.20     | 97.17   | 97.31  |

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