

Select Deals in the Market – 11/26/2018

THE LEAD | November 29, 2018

Deal	Arranger	Sponsor	Industry	Facility*	Spread	LIB Flr	OID	Rating
Willdan Group	BMO	Wedbush Capital	Services & Leasing	90	400			NR/NR
Eventbrite	JPM	Sequoia Associates	Computers & Electroni	75	250			NR/NR
HealthChannels (CL)(3)(AO)	Jefferies	Vesey Street Capital Partner	Healthcare	135	450		99	B/B3
RealD (2) (1L)	Jefferies	Rizvi Traverse Management	Computers & Electroni	250	550-575		99	NR/B3
RealD (2) (2L)	Jefferies	Rizvi Traverse Management	Computers & Electroni	75	1000			NR/B3
MDVIP Inc (1)(CL)(AO)	Golub	Leonard Green	Healthcare	75	425	100		B/B3
World Wide Packaging	Antares	Bain Capital	Consumer Nondurable	99	500	100		NR/NR
Crown Paper Co (1)	Citizens	Lindsay Goldberg	Forest Product	94	475	100	99	NR/NR
Orion Business Innovations (1)	Regions	One Equity Partners	Services & Leasing	120	450	100	99	NR/NR
Sovos Brands (CL)	CS	Advent International	Food & Beverage	280	500		99	B-/B3
Active Minerals International	SocGen	Golden Gate Capital	Building Materials	120	500-525		99	NR/NR
The Kleinfelder Group (1L)	BNP	Wind Point Partners	Services & Leasing	115	475	100	99	NR/NR
The Kleinfelder Group (2L)	BNP	Wind Point Partners	Services & Leasing	35	875	100	98	NR/NR
Averages				120	527	100	99	
* Senior only ** May be estimate based on leverage. Assumes unfunded revolver NA Not Available All dollar amounts in \$MM Corporate ratings unless otherwise noted				New Deal			Call Schedules	
				Flex Up			(1) 6 Month 101	
							(2) 101	
				Flex Down			(3) 5 Month 101	
							(4) 102/101	
Source: S&P/LCD, Thomson Reuters/LPC, market sources								

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