

Loan Stats at a Glance – 12/17/2018

THE LEAD | December 17, 2018

	This Week	Last Week	6MO Ago	YR Ago
New-Issue Clearing Yields				
\$200M or less	7.41%	7.41%	4.95%	5.74%
\$201M - \$350M	7.30%	7.32%	6.95%	5.84%
\$351M - \$500M	7.18%	7.10%	6.46%	5.35%
\$501M+	6.28%	6.24%	5.70%	4.73%
Middle market ($\leq$ \$50M)	7.84%	7.78%	7.32%	6.17%
Large corporate ($>$ \$50M)	6.56%	6.51%	5.88%	4.92%
Large corporate single-B ($>$ \$50M)	6.81%	6.78%	6.35%	5.36%
Middle Market Credit Stats				
Sr/EBITDA	5.7	5.4	5.2	5.4
Debt/EBITDA	5.9	5.4	5.2	5.4
Middle Market Index Data				
Monthly Returns	-0.50%	-0.18%	-0.12%	0.19%
Average Bid	97.75	98.21	95.60	97.49

Contact: Marina Lukatsky
marina.lukatsky@spglobal.com