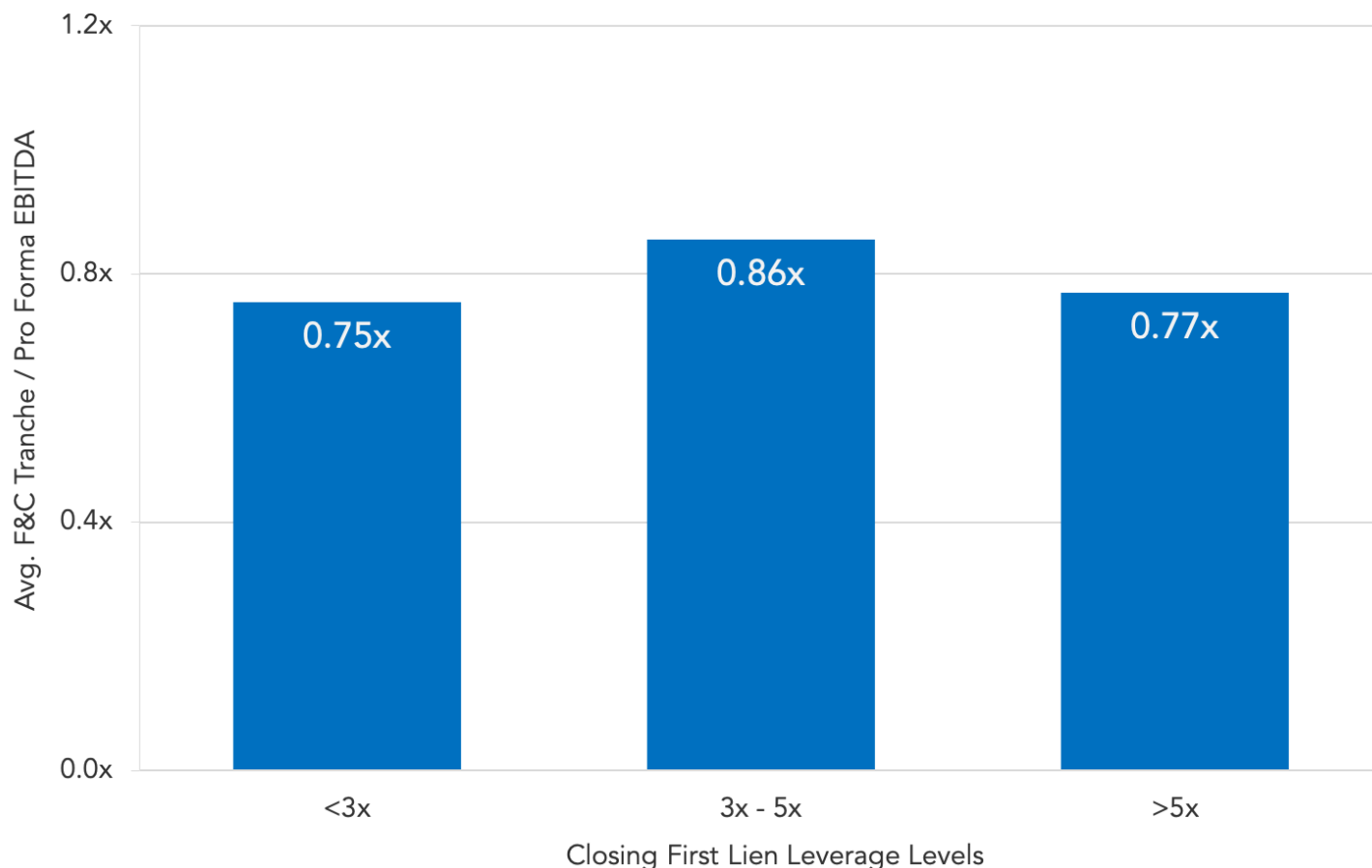


Average F&C Tranche / Pro Forma EBITDA

Covenant Review | March 6, 2019

Based on Closing Pro Forma Adjusted Leverage (L3M)



Contact: [Steven Miller](#)