

## Select Deals in the Market – 4/15/2019

THE LEAD | April 18, 2019

| Deal                                                                                                                                                                           | Arranger       | Sponsor                   | Industry              | Facility* | Spread  | LIB Flr | OID              | Rating  |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|---------------------------|-----------------------|-----------|---------|---------|------------------|---------|
| Avalign Technologies (1)                                                                                                                                                       | Key Bank       | Linden                    | Healthcare            | 200       | 450     |         | 99               | B-/B3   |
| Smart Start (1)                                                                                                                                                                | BNP            | ABRY Partners             | Computers & Electroni | 250       | 450     |         | 99.8             | NR/NR   |
| Construction Supply Group (AO)                                                                                                                                                 | BNP            | Sterling Group            | Building Materials    | 45        | 600     | 100     | 99.5             | NR/NR   |
| Quirch Foods (1)                                                                                                                                                               | RBC            | Palladium Equity Partners | Food & Beverage       | 165       | 600     | 0       | 99               | NR/NR   |
| Weir Flow Control                                                                                                                                                              | BNP            | First Reserve Corp        | Manufacturing & Mach  | 180       | 600     |         | 98               | B/B3    |
| Cook & Boardman (1)                                                                                                                                                            | GS             | Littlejohn & Co LLC       | Building Materials    | 35        | 575     | 100     | 99               | B/B3    |
| Wrench Group (1)(CL)                                                                                                                                                           | Jefferies      | Leonard Green             | Services & Leasing    | 225       | 425     |         | 99               | B/B3    |
| Riverstone Utopia Member (1)                                                                                                                                                   | Barclays       | Riverstone                | Oil & Gas             | 25        | 425     | 100     | 99.5             | NR/NR   |
| Surgical Specialties (1)                                                                                                                                                       | Capital One    | Vivo Capital              | Healthcare            | 235       | 475-500 |         | 99               | NR/NR   |
| Transact (CL)(1)                                                                                                                                                               | Deutsche       | Reverence Capital         | Computers & Electroni | 260       | 475     |         | 98.5             | B-/Caa1 |
| Enstor Mercury Holdings (3)                                                                                                                                                    | Morgan Stanley | ArcLight Capital          | Oil & Gas             | 255       | 450     | 100     | 99               | NR/NR   |
| Averages                                                                                                                                                                       |                |                           |                       | 170       | 505     |         | 99               |         |
| * Senior only<br>** May be estimate based on leverage. Assumes unfunded revolver<br>NA Not Available<br>All dollar amounts in \$MM<br>Corporate ratings unless otherwise noted |                |                           |                       | New Deal  |         |         | Call Schedules   |         |
|                                                                                                                                                                                |                |                           |                       | Flex Up   |         |         | (1) 6 Month 101  |         |
|                                                                                                                                                                                |                |                           |                       |           |         |         | (2) 12 Month 101 |         |
|                                                                                                                                                                                |                |                           |                       | Flex Down |         |         | (3) 101          |         |
|                                                                                                                                                                                |                |                           |                       |           |         |         | (4) 102/101      |         |
| Source: S&P/LCD, Thomson Reuters/LPC, market sources                                                                                                                           |                |                           |                       |           |         |         |                  |         |

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