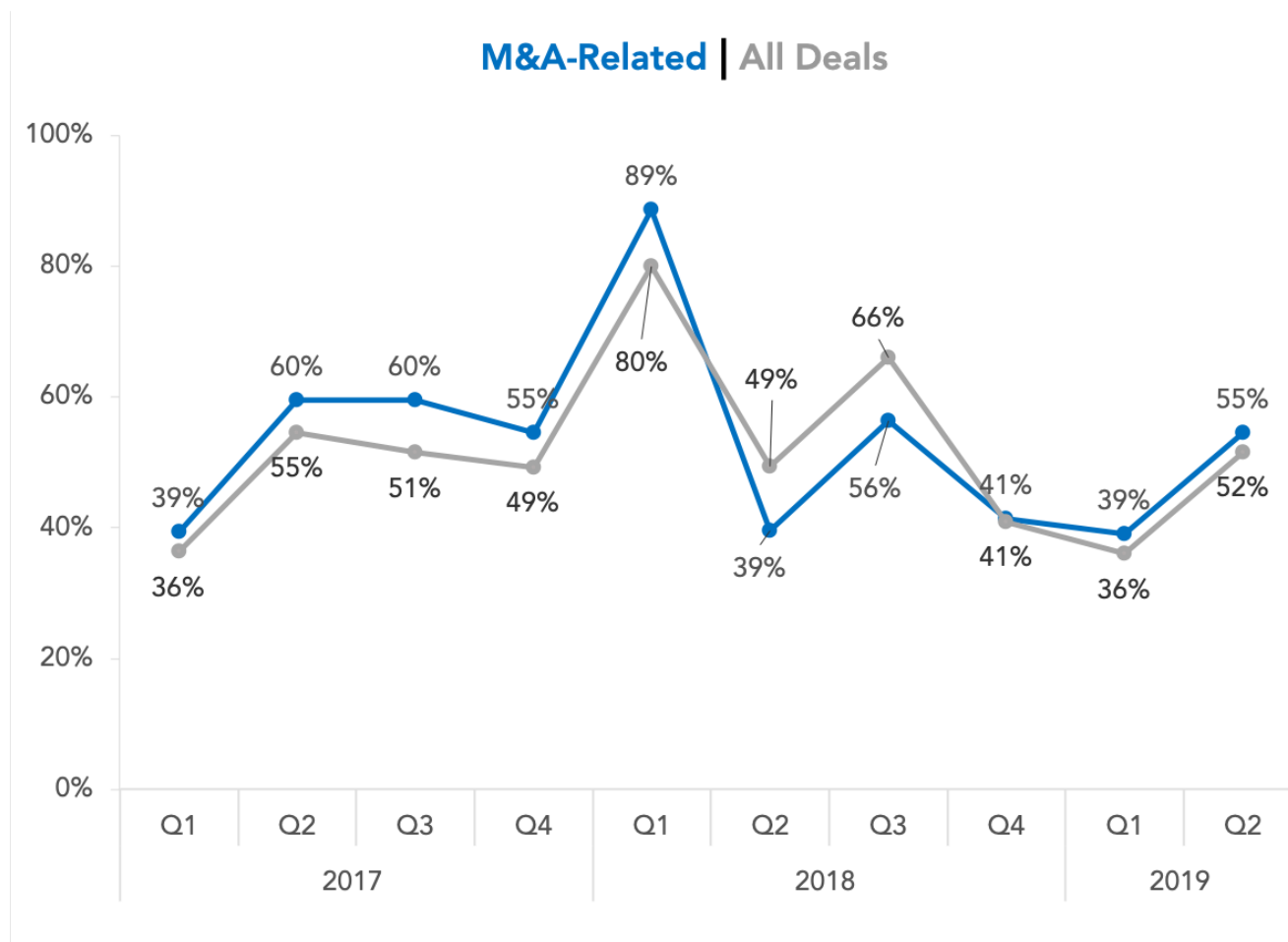


Percentage of Loans with F&C Tranche / Pro Forma EBITDA >0.9x

Covenant Review | July 17, 2019



Contact: [Steven Miller](#)