

# Loan Stats at a Glance – 7/29/2019

THE LEAD | July 30, 2019

|                                    | This Week | Last Week | 6MO Ago | YR Ago |
|------------------------------------|-----------|-----------|---------|--------|
| New-Issue Clearing Yields          |           |           |         |        |
| \$200M or less                     | 7.76%     | 7.76%     | 8.58%   | 6.78%  |
| \$201M - \$350M                    | 6.75%     | 7.09%     | 7.72%   | 7.08%  |
| \$351M - \$500M                    | 7.11%     | 7.14%     | 8.21%   | 6.81%  |
| \$501M+                            | 6.59%     | 6.60%     | 7.05%   | 5.89%  |
| Middle market (≤ \$50M)            |           |           |         |        |
| Large corporate (> \$50M)          | 6.67%     | 6.69%     | 7.34%   | 6.09%  |
| Large corporate single-B (> \$50M) | 6.96%     | 6.98%     | 7.47%   | 6.51%  |
| Middle Market Credit Stats         |           |           |         |        |
| Sr/EBITDA                          | 5.3       | 5.3       | 5.6     | 5.3    |
| Debt/EBITDA                        | 5.4       | 5.4       | 5.6     | 5.3    |
| Middle Market Index Data           |           |           |         |        |
| Monthly Returns                    | 0.24%     | 0.09%     | 0.77%   | 0.33%  |
| Average Bid                        | 97.34     | 97.33     | 97.26   | 95.19  |

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