

# Loan Stats at a Glance – 8/5/2019

THE LEAD | August 5, 2019

|                                    | This Week | Last Week | 6MO Ago | YR Ago |
|------------------------------------|-----------|-----------|---------|--------|
| New-Issue Clearing Yields          |           |           |         |        |
| \$200M or less                     | 7.73%     | 7.73%     | 8.68%   | 8.61%  |
| \$201M - \$350M                    | 6.88%     | 6.88%     | 8.81%   | 7.08%  |
| \$351M - \$500M                    | 7.25%     | 7.14%     | 8.08%   | 7.05%  |
| \$501M+                            | 6.56%     | 6.59%     | 7.34%   | 6.20%  |
| Middle market (≤ \$50M)            |           |           |         |        |
| Large corporate (> \$50M)          | 6.68%     | 6.68%     | 7.53%   | 6.40%  |
| Large corporate single-B (> \$50M) | 6.96%     | 6.96%     | 7.78%   | 6.67%  |
| Middle Market Credit Stats         |           |           |         |        |
| Sr/EBITDA                          | 5.3       | 5.3       | 6.1     | 5.4    |
| Debt/EBITDA                        | 5.4       | 5.4       | 6.1     | 5.4    |
| Middle Market Index Data           |           |           |         |        |
| Monthly Returns                    | 0.01%     | 0.24%     | 0.00%   | -0.01% |
| Average Bid                        | 97.35     | 97.34     | 97.28   | 94.96  |

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