

Select Deals in the Market – 8/12/2019

THE LEAD | August 15, 2019

Deal	Arranger	Sponsor	Industry	Facility*	Spread	LIB Flr	OID	Rating
Whisps (3)	BNP	Kainos Capital	Food & Beverage	60	600	100	98	NR/NR
LightBox (3)	RBC	Silver Lake Partners	Computers & Electroni	155	500		98.5	NR/NR
Confluent Health (3)(CL)	Deutsche	Partners Group	Healthcare	200	500		99	B-/B3
Vitech Systems (1)	RBC	CVC	Computers & Electroni	100.5	400		99	NR/NR
Northstar Group	Key Bank	J.F. Lehman & Co	Building Materials	100	475	100		NR/NR
Willdan Group Inc (TLA)	BMO	Reserve Group	Services & Leasing	100	200			NR/NR
ArisGlobal (CL)(3)	CS	Nordic Capital	Healthcare	240	500		99	B-/B3
World Triathlon Corp (CL)(2)	Deutsche Bank	Dalian Wanda Group	Entertainment & Leisu	275	425	100	99.5	B/B2
Shields Health Solutions (CL)(1)	CS	Welsh Carson Andersc	Healthcare	200	500		99	B-/B3
Q Holding Co	RBC	3i plc	Chemicals	275	450-475	100	99.5	B/B3
Averages				171	456		99	

* Senior only

** May be estimate based on leverage. Assumes unfunded revolver

NA Not Available

All dollar amounts in \$MM

Corporate ratings unless otherwise noted

(1L) First Lien
(2L) Second Lien
(CL) Covenant Lite
(D) Dividend
(AO) Add-On

New Deal

Flex Up

Flex Down

Call Schedules

(1) 6 Month 101
(2) 12 Month 101
(3) 101
(4) 102/101

Source: S&P/LCD