

THE LEAD | September 26, 2019

* Senior only
 ** May be estimate based on leverage. Assumes unfunded revolver
 NA Not Available
 All dollar amounts in \$MM
 Corporate ratings unless otherwise noted

- (1L) First Lien
- (2L) Second Lien
- (CL) Covenant Lite
- (D) Dividend
- (AO) Add-On

Source: S&P/LCD