

Select Deals in the Market – 10/21/2019

THE LEAD | October 24, 2019

Deal	Arranger	Sponsor	Industry	Facility*	Spread	LIB Flr	OID	Rating
ArisGlobal (CL)(3)	CS	Nordic Capital	Healthcare	240	500		99	B-/B3
Shields Health Solutions (CL)(1)	CS	WCAS	Healthcare	200	500		99	B-/B3
ALKU (CL) (1)	SC	FFL Partners	Services & Leasing	218	550		99	B-/B2
Axiom Global (CL)(1)	Barclays	Permira	Services & Leasing	210	475		99	NR/NR
Vida Capital (CL)(3)	UBS AG	Reverence Capital	Services & Leasing	275	600		98.5	B/B2
TransForce Group	M&T Bank	Palladium	Computers & Electroni	190				NR/NR
MetroNet Systems (1)	TD Bank	Oak Hill	TV	240	450	100	99	B-/B3
Cooper's Hawk (CL)	BOA	Ares	Food & Beverage	200	650		96	B-/B3
Vision Integrated Graphics (1)	BNP	HIG Capital	Printing & Publishing	90	625	100	99	NR/NR
Flexitallic (1)	Natixis	Bridgepoint Capital	Manufacturing & Mach	200	600		98	B-/B3
Averages				206	550		99	

* Senior only

** May be estimate based on leverage. Assumes unfunded revolver

NA Not Available

All dollar amounts in \$MM

Corporate ratings unless otherwise noted

(1L) First Lien
(2L) Second Lien
(CL) Covenant Lite
(D) Dividend
(AO) Add-On

New Deal

Flex Up

Flex Down

Call Schedules

(1) 6 Month 101
(2) 12 Month 101
(3) 101
(4) 102/101

Source: S&P/LCD