

Select Deals in the Market – 10/20/2014

THE LEAD | October 22, 2014

Deal	Arranger	Sponsor	Industry	Facility*	Spread	LIB Flr	OID	Rating
Affordable Care (AO)		ACAS	Healthcare	60				NR/NR
BBB Industries LLC (1L)(CL)(2)	JPM	Pamplona	Manufacturing & Machinery	295	500	100	98	B/B2
BBB Industries LLC (2L)(4)	JPM	Pamplona	Manufacturing & Machinery	100	875	100	94	B/B2
Bluestem Brands (2)	CS	Centerbridge Partners	Retail	300	650	100	98	B/NR
Capstone Logistics (1)	GS	Jordan Company	Services & Leasing	182.5	450	100	99	B/B3
Central Security Group (1L)(1)	CS	Summit Partners	Services & Leasing	225	525	100	98.5	B-/B3
Central Security Group (2L)(3)	CS	Summit Partners	Services & Leasing	50	900	100	97.5	B-/B3
Citadel Plastics Holdings (1L)(CL)	GE	Huntsman Gay	Chemicals	300	400-425	100	99	
Citadel Plastics Holdings (2L)	GE	Huntsman Gay	Chemicals	100	800	100	99	
Hardware Holdings (1L)(3)	Barclays	Littlejohn	Building Materials	100	575	100	97	B-/Caa1
Hardware Holdings (2L)(3)	Barclays	Littlejohn	Building Materials	55	1000	100	94	B-/Caa1
HC2 Holdings Inc	Jefferies	Harbinger	Telecom	214	850			NR/NR
Henry Company (1)	GE	Graham Partners	Building Materials	165.3	425	100	99.5	B/B3
Kellermeyer Bergensons (1L)(1)	BNP	GI Partners	Services & Leasing	148	450	100	99.5	NR/NR
Kellermeyer Bergensons (2L)(3)	BNP	GI Partners	Services & Leasing	65	775	100	99	NR/NR
Sage Automotive Holdings (1L)(1)	UBS AG	Clearlake Capital	Automotive	155	500	100	99	B/B2
Sage Automotive Holdings (2L)(3)	UBS AG	Clearlake Capital	Automotive	35	800	100	99	B/B2
TOMS Shoes (CL)(1)	Jefferies	Bain Capital	Textile & Apparel	300	475	100	99	B/NR
Vestcom International (1L)(CL)(1)	GE	Court Square	Services & Leasing	225	425	100	99.5	B/B2
Vestcom International (2L)(3)	GE	Court Square	Services & Leasing	85	775	100	99.5	B/B2
Averages				158	653	100	98	

* Senior only

** May be estimate based on leverage. Assumes unfunded revolver

NA Not Available

All dollar amounts in \$MM

Corporate ratings unless otherwise noted

(1L) First Lien

(2L) Second Lien

(CL) Covenant Lite

(D) Dividend

(AO) Add-On

New Deal

Flex Up

Flex Down

Call Schedules

(1) 6 Month 101

(2) 101

(3) 102/101

(4) 103/102/101

Source: S&P/LCD, Thomson Reuters/LPC, market sources