

THE LEAD | November 21, 2019

* Senior only ** May be estimate based on leverage. Assumes unfunded revolver NA Not Available All dollar amounts in \$MM Corporate ratings unless otherwise noted	(1L) First Lien (2L) Second Lien (CL) Covenant Lite (D) Dividend (AO) Add-On	<table><tr><td>New Deal</td><td>Call Schedules</td></tr><tr><td rowspan="4">Flex Up</td><td>(1) 6 Month 101</td></tr><tr><td>(2) 12 Month 101</td></tr><tr><td>(3) 101</td></tr><tr><td>(4) 102/101</td></tr><tr><td>Flex Down</td><td></td></tr></table>	New Deal	Call Schedules	Flex Up	(1) 6 Month 101	(2) 12 Month 101	(3) 101	(4) 102/101	Flex Down	
New Deal	Call Schedules										
Flex Up	(1) 6 Month 101										
	(2) 12 Month 101										
	(3) 101										
	(4) 102/101										
Flex Down											
Source: S&P/LCD											