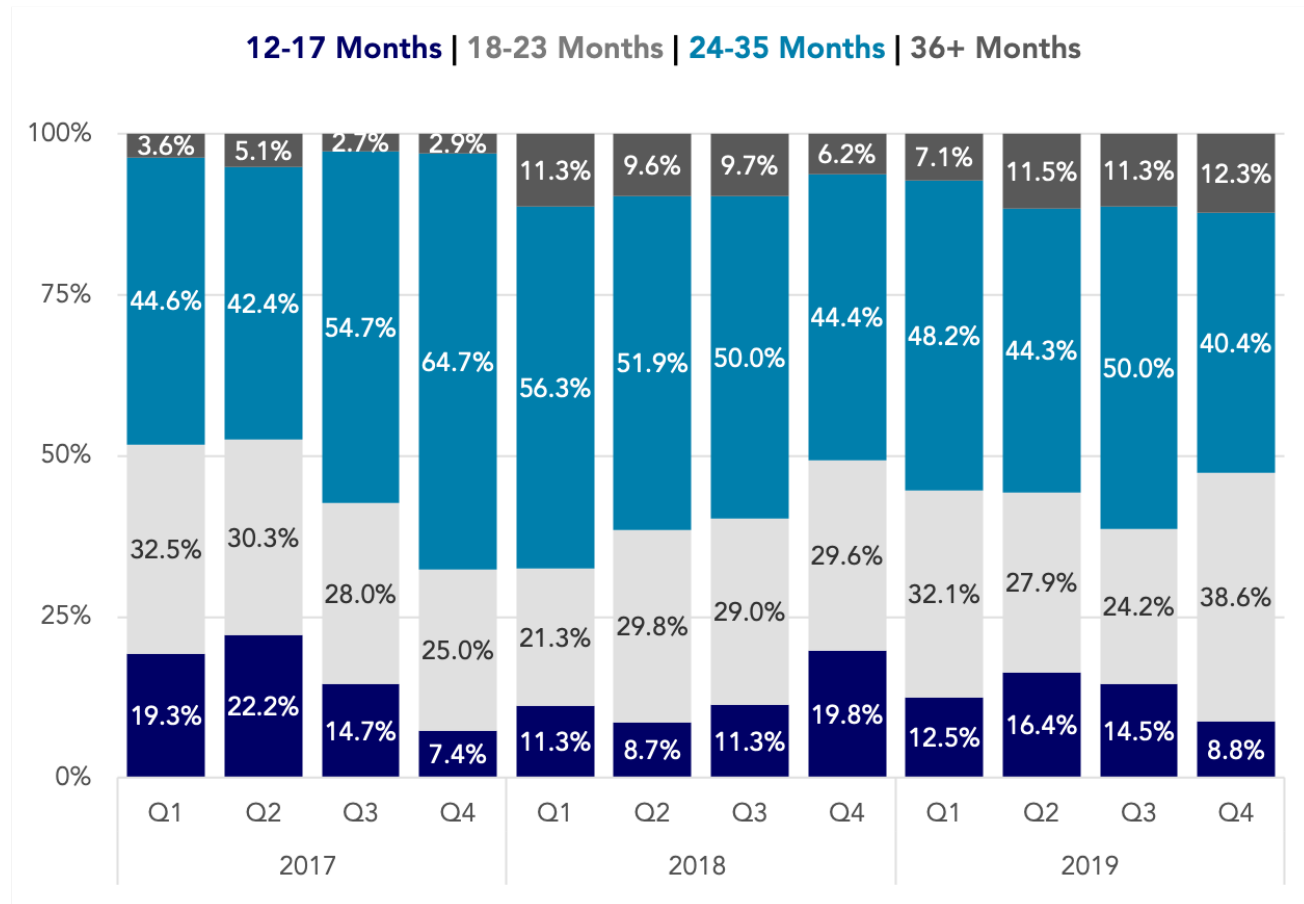


EBITDA Add-Back Time Horizons for Synergies & Cost Savings

Covenant Review | January 22, 2020



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