

Select Deals in the Market – 10/27/2014

THE LEAD | October 29, 2014

Deal	Arranger	Sponsor	Industry	Facility*	Spread	LIB Flr	OID	Rating
Ability Network (1L)(CL)(AO)	Macquarie	Summit Partners	Computers & Electronics	92.5	500	100	99	B/B3
Ability Network (2L)	Macquarie	Summit Partners	Computers & Electronics	23.6	825	100	98	B/B3
Affordable Care (AO)	GE	ACAS	Healthcare	60				NR/NR
Bluestem Brands (2)	CS	Centerbridge Partners	Retail	300	650	100	98	B/NR
Citadel Plastics Holdings (1L)(CL)(1)	GE	Huntsman Gay	Chemicals	300	400-425	100	99	B/B2
Citadel Plastics Holdings (2L)(3)	GE	Huntsman Gay	Chemicals	100	800	100	99	B/B2
Emcore Photovoltaics (1)	Citizens	Veritas Capital	Computers & Electronics	57.5	450-475	100	99	NR/NR
Hardware Holdings (1L)(3)	Barclays	Littlejohn	Building Materials	100	575	100	97	B-/Caa1
Hardware Holdings (2L)(3)	Barclays	Littlejohn	Building Materials	55	1000	100	94	B-/Caa1
HC2 Holdings Inc	Jefferies	Harbinger	Telecom	214	850			NR/NR
Kellermeyer Bergensons (1L)(1)	BNP	GI Partners	Services & Leasing	158	500	100	99	B/B3
Kellermeyer Bergensons (2L)(3)	BNP	GI Partners	Services & Leasing	55	850	100	98	B/B3
Novetta Solutions	SocGen	Arlington Capital	Computers & Electronics	140	475-500	100	99	NR/NR
Sage Automotive Holdings (1L)(1)	UBS AG	Clearlake Capital	Automotive	155	500	100	99	B/B2
Sage Automotive Holdings (2L)(3)	UBS AG	Clearlake Capital	Automotive	35	800	100	99	B/B2
TOMS Shoes (CL)(1)	Jefferies	Bain Capital	Textile & Apparel	300	475	100	99	B/B2
Averages				134	694	100	98	

* Senior only

** May be estimate based on leverage. Assumes unfunded revolver

NA Not Available

All dollar amounts in \$MM

Corporate ratings unless otherwise noted

(1L) First Lien
(2L) Second Lien
(CL) Covenant Lite
(D) Dividend
(AO) Add-On

New Deal

Flex Up

Flex Down

Call Schedules

(1) 6 Month 101

(2) 101

(3) 102/101

(4) 103/102/101

Source: S&P/LCD, Thomson Reuters/LPC, market sources