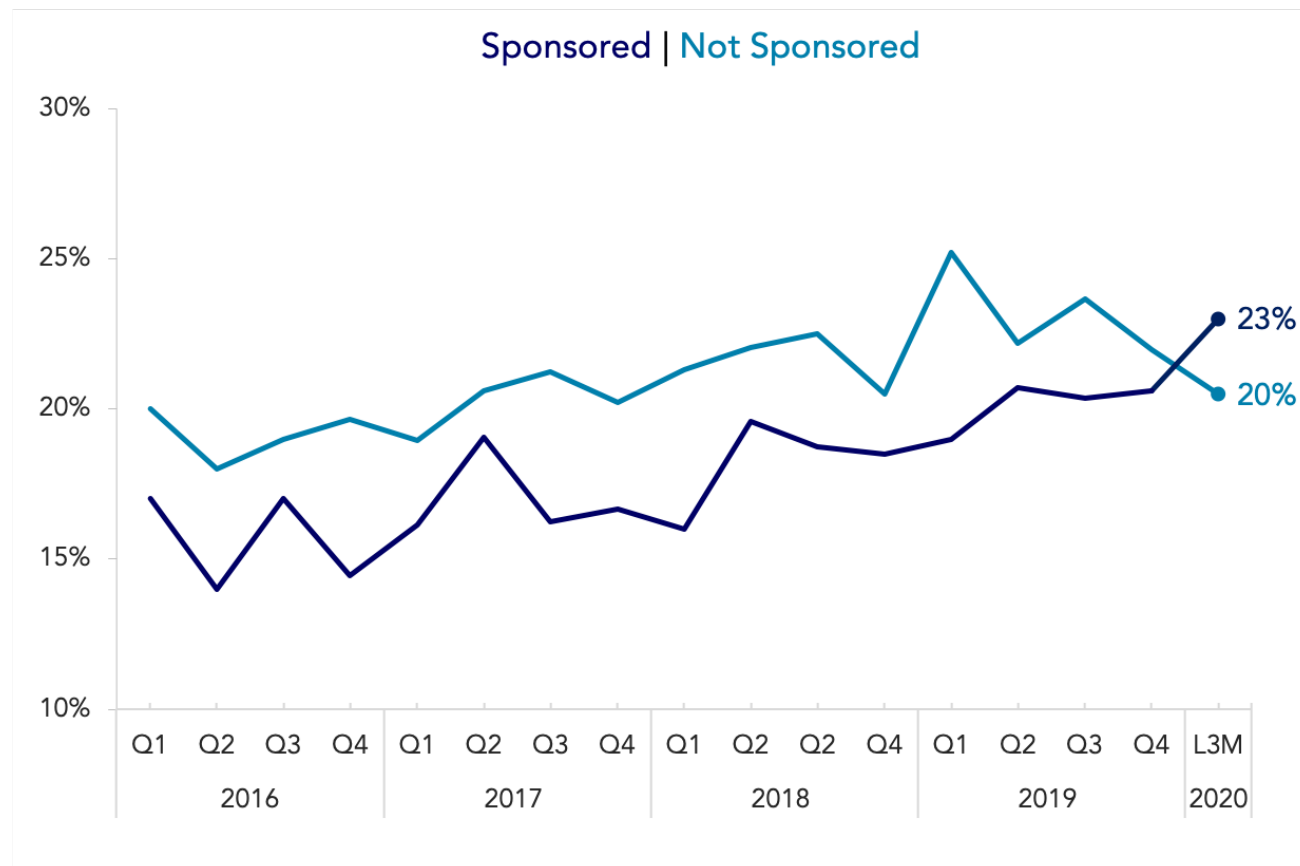


Average EBITDA Adjustment Cap for Synergies & Cost Savings (Sponsored vs. Non-Sponsored)

Covenant Review | March 11, 2020



Contact: [Steven Miller](#)