

Select Deals in the Market – 11/10/2014

THE LEAD | November 12, 2014

Deal	Arranger	Sponsor	Industry	Facility*	Spread	LIB Flr	OID	Rating
Abaco Energy Technology	DB	Riverstone	Services & Leasing	175	575	100	99	B-/B3
Affordable Care (AO)	GE	ACAS	Healthcare	60				NR/NR
Bluestem Brands (2)	CS	Centerbridge Part	Retail	300	750	100	96	B/B2
Citadel Plastics Holdings (1L)(CL)(2)	GE	Huntsman Gay	Chemicals	320	425	100	99	B/B2
Citadel Plastics Holdings (2L)(3)	GE	Huntsman Gay	Chemicals	80	800	100	99	B/B2
Creganna-Tactx Medical (1L)(CL)(1)	RBC	Permira	Healthcare	185	450-475	100	99	NR/NR
Creganna-Tactx Medical (2L)(3)	RBC	Permira	Healthcare	90	825-850	100	98.5	NR/NR
Emcore Photovoltaics (1)	Citizens	Veritas Capital	Computers & Electronics	57.5	450-475	100	99	NR/NR
HealthPort Technologies (CL)(1)	CS	New Mountain	Computers & Electronics	325	550	100	98.5	B/B2
National Response Corp (AO)	BNP	J.F. Lehman & Co	Environmental	35	450			B/B2
NAVEX (1L)(CL)(1)	GE	Vista Equity	Computers & Electronics	200	450-475	100	99	B-/B3
NAVEX (2L)(3)	GE	Vista Equity	Computers & Electronics	90	825	100	98.5	B-/B3
Novetta Solutions	SocGen	Arlington Capital	Computers & Electronics	140	475-500	100	99	NR/NR
Summit Research Labs	Citizen	One Rock	Chemicals	80	450-475	100	99	NR/NR
Unitek Global Services	N/A	HM Capital	Building Materials	43	850			NR/NR
Unite Private Networks	SunTrust	Ridgemont Equity	Telecom	85	450	100	99	NR/NR
Unite Private Networks	SunTrust	Ridgemont Equity	Telecom	47.5	775-800	100	98.5	NR/NR
Averages				158	625	100	99	

* Senior only

** May be estimate based on leverage. Assumes unfunded revolver

NA Not Available

All dollar amounts in \$MM

Corporate ratings unless otherwise noted

(1L) First Lien

(2L) Second Lien

(CL) Covenant Lite

(D) Dividend

(AO) Add-On

New Deal

Flex Up

Flex Down

Call Schedules

(1) 6 Month 101

(2) 101

(3) 102/101

(4) 102/101.5/101

Source: S&P/LCD, Thomson Reuters/LPC, market sources