THE LEAD
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Select Deals in the Market – 11/17/2014

THE LEAD | November 18, 2014

Deal	Arranger	Sponsor	Industry	Facility*	Spread	LIB Flr	OID	Rating
Abaco Energy Technology	DB	Riverstone	Services & Leasing	175	575	100	99	B-/B3
Affordable Care (AO)	GE	ACAS	Healthcare	60				NR/NR
American Residential Services (AO)	Key Bank	Charlesbank Capital	Building Materials	40	450	100	99-99.25	B/B3
Bluestem Brands (2)	CS	Centerbridge Partners	Retail	300	750	100	96	B/B2
Creganna-Tactx Medical (1L)(CL)(1)	RBC	Permira	Healthcare	185	450-475	100	99	B/B2
Creganna-Tactx Medical (2L)(3)	RBC	Permira	Healthcare	90	825-850	100	98.5	B/B2
Emcore Photovoltaics (1)	Citizens	Veritas Capital	Computers & Electroni	57.5	450-475	100	99	NR/NR
HealthPort Technologies (CL)(1)	CS	New Mountain	Computers & Electroni	325	550	100	99	B/B2
Independence Contract Drilling	CIT Group	Lime Rock	Oil & Gas					NR/NR
NAVEX (1L)(CL)(1)	GE	Vista Equity	Computers & Electroni	200	450-475	100	99	B-/B3
NAVEX (2L)(3)	GE	Vista Equity	Computers & Electroni	90	825	100	98.5	B-/B3
Novetta Solutions	SocGen	Arlington Capital	Computers & Electroni	140	475-500	100	99	NR/NR
PSC Industrial Outsourcing (1L) (1)	BNP	Littlejohn & Co	Environmental	180	450-475	100	99	NR/NR
PSC Industrial Outsourcing (2L) (3)	BNP	Littlejohn & Co	Environmental	45	825-850	100	98	NR/NR
Summit Research Labs	Citizen	One Rock	Chemicals	80	450-475	100	99	NR/NR
Unitek Global Services	N/A	HM Capital	Building Materials	43	850	100		NR/NR
Unite Private Networks	SunTrust	Ridgemont Equity	Telecom	85	450	100	99	NR/NR
Unite Private Networks	SunTrust	Ridgemont Equity	Telecom	47.5	775-800	100	98.5	NR/NR
US LBM Holdings (4)	CS	BlackEagle	Building Materials	150	700	100	98	NR/NR
Averages				151	630	100	99	

* Senior only
** May be estimate based on leverage. Assumes unfunded revolver
NA Not Available
All dollar amounts in $MM
Corporate ratings unless otherwise noted

(1L) First Lien
(2L) Second Lien
(CL) Covenant Lite
(D) Dividend
(AO) Add-On

New Deal
Flex Up
Flex Down

Call Schedules
(1) 6 Month 101
(2) 101
(3) 102/101
(4) 102/101.5/101

Source: S&P/LCD, Thomson Reuters/LPC, market sources