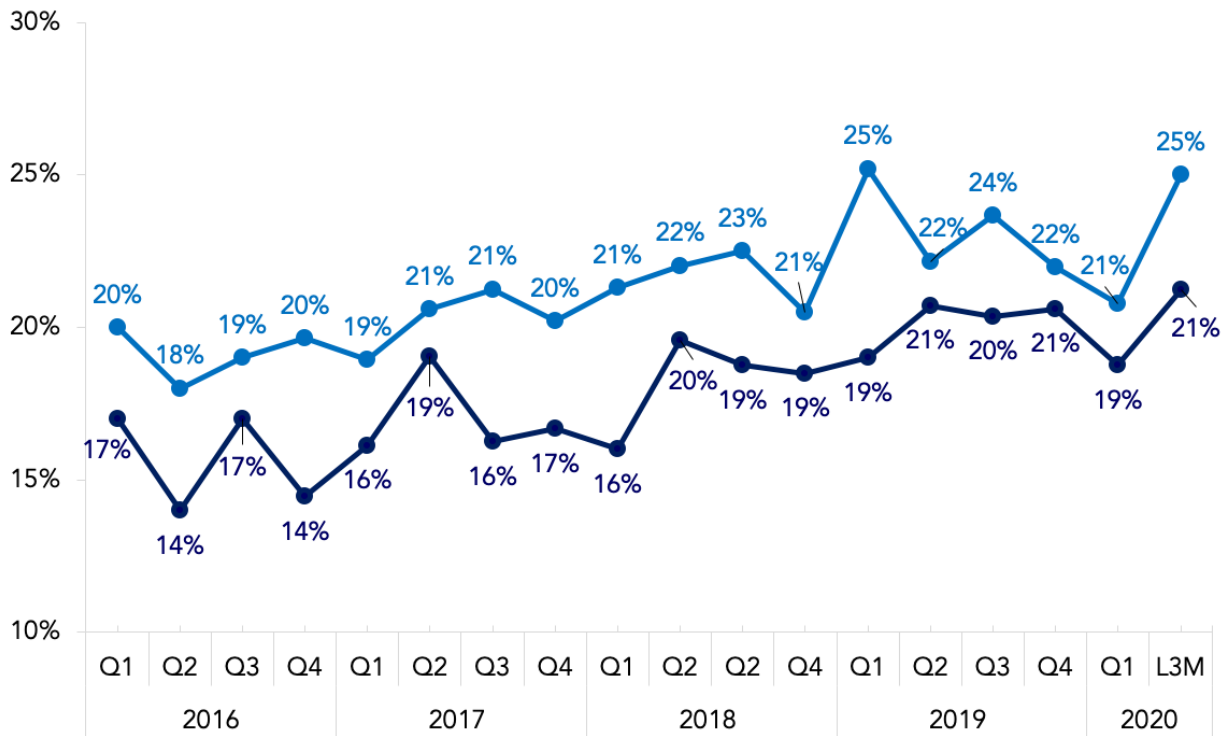


Average EBITDA Adjustment Cap for Synergies & Cost Savings

Covenant Review | June 8, 2020

(Sponsored vs. Non-Sponsored)



Contact: [Steven Miller](#)