

THE LEAD | July 15, 2020

* Senior only
 ** May be estimate based on leverage. Assumes unfunded revolver
 NA Not Available
 All dollar amounts in \$MM
 Corporate ratings unless otherwise noted

- (1L) First Lien
- (2L) Second Lien
- (CL) Covenant Lite
- (D) Dividend
- (AO) Add-On

Flex Up

Flex Down

Call Schedules

- (1) 6 Month 101
- (2) 12 Month 101
- (3) 101
- (4) 102/101

Source: LCD, an offering of S&P Global Market Intelligence